

Atidarsagene Autotemcel for Metachromatic Leukodystrophy

Draft Evidence Report

July 26, 2023

Prepared for



ICER Staff and Consultants	The University of Washington and University of Pittsburgh Modeling Group
Grace Lin , MD	Kangho Suh, PharmD, PhD
Medical Director for Health Technology Assessment	Assistant Professor
Institute for Clinical and Economic Review	School of Pharmacy, University of Pittsburgh
Shahariar Mohammed Fahim, PhD	Josh J. Carlson, MPH, PhD
Research Lead, Evidence Synthesis	Professor
Institute for Clinical and Economic Review	University of Washington
Marina Richardson, MSc Senior Health Economist Institute for Clinical and Economic Review	Ronald Dickerson, MPH, M.Econ. Research Assistant University of Washington School of Pharmacy
Belen Herce-Hagiwara, BA	
Research Assistant, Evidence Synthesis	The roles of the University of Washington and the
Institute for Clinical and Economic Review	University of Pittsburgh are limited to the development of the cost-effectiveness model, and
Finn Raymond, BS	the resulting ICER report does not necessarily
Research Assistant	represent the views of the University of
Institute for Clinical and Economic Review	Washington or the University of Pittsburgh.
Steven D. Pearson, MD, MSc	
President	
Institute for Clinical and Economic Review	
David M. Rind, MD, MSc	
Chief Medical Officer	
Institute for Clinical and Economic Review	

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Grace Lin served as the lead author for the report. Shahariar Mohammed Fahim, Belen Herce-Hagiwara, and Finn Raymond led the systematic review and authorship of the comparative clinical effectiveness section of this report. Josh J. Carlson and Kangho Suh developed the costeffectiveness model and authored the corresponding sections of the report with assistance from Ronald Dickerson. Marina Richardson provided consultation on the cost-effectiveness analyses and conducted analyses for the budget impact model. David M. Rind and Steven D. Pearson provided methodologic guidance on the clinical and economic evaluations. We would also like to thank Kelsey Gosselin and Yasmine Kayali for their contributions to this report.

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In the development of this report, ICER's researchers consulted with clinical experts, patients, manufacturers, and other stakeholders. The following individuals served as external reviewers of the draft evidence report:

Expert Reviewers

Francesca Fumagalli, MD, PhD

Neurologist

Pediatric Immuno-Hematology Unit and Neurology and Neurophysiology Unit, IRCCS San Raffaele Scientific Institute, Milan, Italy

Dr. Fumagalli is a sub investigator of clinical trials NCT01560182 and NCT03392987 and PI of clinical trial NCT04283227 using OTL-200 sponsored by Orchard Therapeutics. Dr. Fumagalli has received less than \$5,000 in honoraria from Orchard Therapeutics and Takeda.

Paul Orchard, MD

Professor of Pediatrics

University of Minnesota

Dr. Orchard's team offers expanded access to OLT-200 in association with Orchard Therapeutics for specific patients. He has received less than \$5,000 in honoraria or consultancies from Orchard Therapeutics.

Teryn Suhr, RN and Dean Suhr, BS

Executive Director and President & Board Chair

MLD Foundation

MLD Foundation has received sponsorships from various biopharma companies for their annual family conference.

Paul Tappenden, BA, MSc, PhD

Professor of Health Economic Modelling

School of Health and Related Research, University of Sheffield

No relevant conflicts of interest to disclose, defined as more than \$10,000 in healthcare company stock or more than \$5,000 in honoraria or consultancies during the previous year from health care manufacturers or insurers.

None of the external reviewers or other experts we spoke to are responsible for the final contents of this report, nor should it be assumed that they support any part of it. Furthermore, it is possible that external reviewers may not have had the opportunity to review all portions of this draft report. The report should be viewed as attributable solely to the ICER team and its affiliated researchers.

To protect patient confidentiality, ICER does not routinely name individual patients or care partners who provided us with input and feedback.

For a list of stakeholders from who we requested input from, or who have submitted public comments so far, please visit: <u>https://icer.org/wp-content/uploads/2023/04/ICER_Revised-Metachromatic-Leukodystrophy-Key-Stakeholders-List_04062023.pdf</u>

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List of Acronyms and Abbreviations Used in this Report

AHRQ	Agency for Healthcare Research and Quality
ARSA	Arylsulfatase A
CI	Confidence interval
CUPs	Compassionate use programs
EAFs	Expanded-access frameworks
EJ	Early juvenile
ES	Early symptomatic
evLY	Equal value of life years
FINOSE	Finland, Norway, and Sweden
GMFM	Gross Motor Function Measure
НВРВ	Health benefit price benchmark
HRQoL	Health-related quality of life
HSCT	Hematopoietic stem cell transplant
HTA	Health technology assessment
LI	Late infantile
ML	Milliliter
MLD	Metachromatic leukodystrophy
MRI	Magnetic resonance imaging
Ν	Total number
NICE	National Institute for Health and Care Excellence
NR	Not reported
PBI	Potential budget impact
PICOTS	Populations, Intervention, Comparators, Outcomes, Timing, Settings
PS	Pre-symptomatic
QALY	Quality-adjusted life year
SD	Standard deviation
WAC	Wholesale acquisition cost

Executive Summary

Metachromatic leukodystrophy (MLD) is a rare autosomal recessive genetic disorder that results in progressive loss of motor and cognitive function. It is caused by mutations in the arylsulfatase-A (*ARSA*) gene affecting the production of the enzyme ARSA; it is sometimes also caused by mutations in *PSAP* genes. Although exact prevalence is difficult to ascertain, it is estimated that one in 40,000 to 160,000 people are diagnosed with MLD across the world.¹ The clinical subtypes of MLD are categorized by age of onset. The late infantile subtype (LI-MLD) is the most common (50-60% of patients) and aggressive form of the disease;¹ symptoms start before 30 months and children lose the ability to walk and swallow within 1-2 years.² In the early juvenile form (EJ-MLD), symptoms start between 30 months and six years of age, and significant disability occurs within three years of symptom onset².

Initial symptoms of MLD may include low motor tone, losing motor and cognitive milestones, and difficulties in school due to behavioral and cognitive problems. As the disease progresses and children have more difficulty swallowing, they may require gastrostomy tubes, suctioning, and eventually ventilatory support for breathing. Mean survival varies based on subtype, with LI-MLD children surviving around eight years and those with EJ-MLD 10-20 years.^{2,3} Because MLD patients either never achieve or progressively lose motor and cognitive functions, the caregiving impact for this disease is very high; caregivers described the need to spend an average of 15 hours per day caring for an affected child.⁴ Treatment for MLD is largely supportive.^{5 3} Allogeneic hematopoietic stem cell transplant (HSCT) is sometimes offered as in an attempt to slow progression, but it is uncertain what benefit it provides in LI- and EJ-MLD.^{3 5}

Atidarsagene autotemcel (OTL-200 or "arsa-cel", brand name Libmeldy[™] in Europe) is a gene therapy for MLD. It involves retrieving stem and progenitor cells from the child's blood, inserting functional *ARSA* genes into CD34+ cells outside the body using a lentiviral vector, and reinfusing these treated cells. Treatment requires myeloablation of the bone marrow with busulfan prior to reinfusion of cells.⁶ The manufacturer, Orchard Therapeutics, plans to submit a biologics license application (BLA) for arsa-cel in mid-2023.⁷

We reviewed the clinical effectiveness of arsa-cel for the treatment of presymptomatic LI-MLD, presymptomatic EJ-MLD, and early symptomatic EJ-MLD compared to usual care. Results from the 39 patients who participated in two key clinical trials (Phase I/II study and Phase II single-arm, open-label trials conducted in Milan, Italy) and expanded access frameworks and compassionate use programs show that treatment with arsa-cel resulted in ARSA levels in the normal or supranormal range and preservation of motor and cognitive function compared with natural history controls, and also increased survival in the presymptomatic LI- and EJ-MLD populations. In the early symptomatic EJ-MLD population, there was a trend towards preservation of motor function, and greater severe

motor-impairment free survival compared with natural history controls. For all three groups, shortterm harms were primarily due to busulfan conditioning, including febrile neutropenia and stomatitis during the pre-treatment and treatment phases. Durability of effect and long-term harms are uncertain.

Given that the early onset forms of MLD are rapidly progressive and fatal, and the majority of presymptomatic LI and EJ-MLD patients who underwent arsa-cel therapy remained either asymptomatic or with mild symptoms, we conclude that in children with **presymptomatic LI-MLD and presymptomatic EJ-MLD**, we have high certainty of a substantial net health benefit ("A").

The magnitude of benefit and certainty in that benefit are both smaller for treatment of children with **early symptomatic EJ-MLD**. These children will not return to normal health, treatment with busulfan carries a risk of death, long-term outcomes are less certain, and it appears possible that treatment initially hastens progression of physical and cognitive decline that may or may not stabilize. Given these uncertainties, in children with **early symptomatic EJ-MLD**, we have moderate certainty of a comparable, small or substantial net health benefit with high certainty of at least a comparable net health benefit (**"C++"**). However, families for whom the possible risk of initial faster progression after treatment with arsa-cel is determinative may reasonably conclude that current evidence is insufficient.

We developed a lifetime semi-Markov model of MLD that assumed disease stabilization of 20 years after successful treatment. The cost-effectiveness of arsa-cel varies depending on the group treated. Assuming a single price for arsa-cel, threshold prices are shown in table ES1.

	Unit Price to Achieve \$100,000 per QALY Gained	Unit Price to Achieve \$150,000 per QALY Gained	Unit Price to Achieve \$100,000 per evLY Gained	Unit Price to Achieve \$150,000 per evLY Gained			
	Health C	are Sector Perspectiv	e				
Arsa-cel	- cel \$641,000		\$997,000	\$1,574,000			
Modified Societal Perspective							
Arsa-cel \$596,000		\$989,000	\$1,007,000	\$1,605,000			

Table ES1. Threshold prices for arsa-cel

evLY: equal-value life-year, QALY: quality-adjusted life-year

The actual cost-effectiveness of arsa-cel will depend on its price and its long-term durability.

1. Background

Metachromatic leukodystrophy (MLD) is a rare autosomal recessive genetic disorder that results in progressive loss of motor and cognitive function. Although exact prevalence is difficult to ascertain, it is estimated that one in 40,000 to 160,000 people are diagnosed with MLD across the world.¹ There are an estimated 2,500 people living with MLD in the United States (US).⁸ The disease is caused by one of over 250 mutations in the *ARSA* gene that codes for the enzyme arylsulfatase-A (ARSA), or rarely the *PSAP* gene that codes for the activator protein saposin B.^{5,9} Both ARSA and saposin B are required to break down sulfatide fats in the myelin forming cells (oliogdendrocytes and schwann cells) of the central and peripheral nervous system, respectively.^{5 3} In MLD, as sulfatide fats accumulate, they cause breakdown of the myelin sheath (i.e., demyelination), permanently damaging nerves and triggering a secondary neurodegenerative process, leading to deterioration of motor and cognitive function. Sulfatide fats cause gallbladder thickening, biliary sludge, polyp formation and subsequent acute biliary complications and/or an increased risk of gallbladder cancer.¹⁰

The clinical subtypes of MLD are categorized by age of onset. The late infantile subtype (LI-MLD) is the most common and aggressive form of the disease, affecting 50-60% of MLD patients.¹ Symptoms start before 30 months, with patients losing the ability to walk (or fail to start walking) within 1 - 2 years. Patients subsequently lose the ability to communicate, have decline in cognitive function, and eventually lose the ability to swallow.¹¹ Patients with LI-MLD typically survive less than eight years after diagnosis.^{2 3} In the juvenile form, which occurs in 20-30% of MLD cases, symptoms start between 30 months – 6 years old (early juvenile or EJ-MLD) and 7 – 16 years old (late juvenile). Cognitive symptoms such as learning disabilities and behavioral issues are more prominent in this form of MLD.¹² Children with the early juvenile form also progress rapidly, with significant disability generally occurring within three years of symptom onset;² however, survival is longer than the late infantile type, typically 10-20 years from onset of disease.^{2,3} Delays in diagnosis and misdiagnosis are common in children without a diagnosed sibling, with a the time from first symptom to diagnosis of four months to one year with LI-MLD and up to seven years for children with juvenile MLD.¹²

Because LI and EJ-MLD patients either never achieve or progressively lose motor and cognitive functions (i.e., loss of walking and other physical abilities, loss of ability to communicate, and difficulty in swallowing, seizures, etc.), quality of life for MLD patients is severely impacted as the disease progresses and the caregiving impact for this disease is very high.^{4,13,14} For example, caregivers reported an average of 30 outpatients visits and nearly three inpatient hospital visits in the previous 12 months, as well as more difficulties doing usual activities and higher rates of anxiety and depression than the general US population.⁴ In later stages of the disease, as children lose

mobility and may require feeding tubes and ventilators, caregiving impact increases and the majority of caregivers report a negative impact of the disease on familial relationships, social activities, employment status, professional achievement, and leisure activities. Overall, caregivers may spend an average of 15 hours per day caring for an affected child in addition to any nursing assistance.⁴

Treatment for MLD is largely supportive, consisting of medications and procedures to treat symptoms such as seizures, muscle spasticity, pain, and difficulty swallowing, physical therapy and assistive devices for muscle spasticity, respiratory therapy and ventilation, and psychological and educational support for behavioral problems and learning disabilities.^{5 3} Allogeneic hematopoietic stem cell transplant (HSCT) is sometimes offered as a treatment to attempt to slow down progression of disease, but it is uncertain what benefit it provides to late infantile or early juvenile MLD.^{3 5} However, since there is currently no universal newborn screening for MLD, many patients are diagnosed too late to be considered for treatments other than supportive care.

Atidarsagene autotemcel (OTL-200 or "arsa-cel", brand name Libmeldy[™] in Europe) is a one-time gene therapy for MLD. The therapy involves several stages of treatment. First, hematopoietic stem and progenitor cells are harvested from the patient. The cells are then sent to the manufacturer and CD34+ cells are then transduced with a lentiviral vector carrying a functional *ARSA* gene; cryopreserved cells are then shipped back to the treatment center. After a myeloablative conditioning regimen with busulfan, the cells are then delivered via intravenous infusion. Once the cells have engrafted, the CD34+ cells repopulate the bone marrow, giving rise to peripheral blood mononuclear cells (PBMCs) that can produce the normal to supranormal levels of ARSA enzyme.⁶ The manufacturer, Orchard Therapeutics, is planning to submit the biologics license application (BLA) for arsa-cel in mid-2023.⁷

Intervention	Mechanism of Action Delivery Route		Prescribing Information
	CD34+ autologous	Intravenous infusion	2-10 x 10 ⁶ cells/mL
Atidarsagene autotemcel	hematopoietic stem cells	following myeloablative	dispersion for infusion
(arsa-cel)	using an ARSA-expressing	conditioning with	
	lentiviral vector	chemotherapy	

Table 1.1. Interventions of Interest

ARSA: arylsulfatase A, mL: milliliter

2. Patient and Caregiver Perspectives

This report was developed with input from diverse stakeholders, including caregivers of patients, clinicians, researchers, and the manufacturer of the agent of focus in this review. It incorporates feedback gathered during calls with stakeholders and open input submissions from the public. ICER looks forward to continued engagement with stakeholders throughout its review and encourages comments to refine our understanding of the clinical effectiveness and value of preventive treatments.

Caregivers (who were mainly parents of children with MLD) described many challenges associated with caring for children with MLD across the disease spectrum. Initial diagnosis was often challenging, particularly for the late infantile and early juvenile forms of the disease, as parents and clinicians did not recognize early symptoms as part of MLD. This led to incorrect and delayed diagnoses in many cases and affected a child's eligibility for treatment and clinical trials, as well as future family planning. Typically, only children with a sibling with MLD were able to get screened and diagnosed at a presymptomatic stage. Additionally, with the emergence of arsa-cel as a potentially effective treatment, the identification of all LI , EJ, and LJ patients at birth through newborn screening is a key focus of patient advocacy to optimize potential therapeutic benefits of treatment by moving the early symptomatic population to presymptomatic.

As MLD progresses and children lose motor and cognitive skills, the caregiving impact increases. Parents described how the physically taxing it was to move the children with MLD due to both low muscle tone and stiffness of the body and caused them to need specialized equipment such as custom car seats, beds, wheelchairs, and bath supports to assist with transfers/transport and to keep children comfortable. In addition, parents discussed how regular physical and occupational therapy were important to help children maintain as much strength, mobility, and function for as long as possible. As the disease progressed, families often needed to modify their homes to accommodate the child's disabilities and needed to obtain wheelchair vans. Children who lost the ability to swallow required a gastrostomy tube (G-tube) for hydration, medications, and nutrition and parents reported inadequate training of caregivers in G-tube management. For children of school age, parents described how cognitive and mobility difficulties resulted in the need for individualized education plans and additional assistance at school. Although some children were too fragile to attend school, those that did gained benefit from the social contact with their peers. During advanced stages of the disease, parents described needing to use suction catheters, oscillation vests, cough assists, and eventually ventilators to help their children breathe. For ventilator-dependent children, families effectively needed to set up an intensive care unit within the home; caregivers felt that they did not have adequate training or preparation for this level of care. Additionally, the COVID-19 pandemic and nursing shortages highlighted the ongoing difficulties MLD families have accessing the specialized nursing care that children with late-stage

MLD require. Caregiving caused physical and mental consequences for caregivers as well. For example, parents described developing back pain and hernias from lifting children, as well as anxiety both about current child health and future disease progression.

MLD has an enormous impact on the family. The long term stresses can cause interpersonal relationship challenges that may lead to separation and divorce. Since the disease is genetic, parents may have multiple affected children and/or may face decisions about their plans for future children. Unaffected children are also impacted by the needs of affected sibling(s). For example, parents described missing events for their other child(ren) due to the caregiving needs of a child with MLD. Siblings also missed out on events outside of the home due to the affected child's caregiving needs or need to quarantine during COVID-19. Travel was difficult given the amount of specialized equipment and number of accommodations needed to move the child, and thus family trips were limited. Finally, families who lived far from centers offering HSCT or gene therapy often had to spend months away from home and possibly living apart from other family members, leaving their jobs, and/or needing to find childcare for their other children during treatment.

There is a large financial impact from MLD. Although many children with MLD qualify for governmental assistance in the form of county and state disability services, one or both parents often needed to leave the workforce. Many of the home and car modifications needed are not covered by insurance. Medicaid programs vary in their coverage of services and some parents were advised to move to states with more generous Medicaid benefits. Regardless of whether the child was covered through Medicaid or commercial insurance, navigating insurance coverage was time-consuming and frustrating due to the required authorizations, denials and appeals processes, and repetitive documentation submissions, with particular barriers related to obtaining coverage for nursing care, therapy, and equipment. Some parents reported that delays in care due to insurance problems may have led to worse outcomes for their children.

We spoke with families whose children had been treated with arsa-cel. They expressed that they were grateful for the opportunity for an effective treatment for their child; however, the process and cost of gene therapy were tremendous. Since arsa-cel is not yet approved in the US, families needed to raise money to travel to Italy to participate in the clinical trial and spent months apart from other family members while their children were undergoing treatment. Parents also raised concerns about gene therapy, including progression of disease while waiting for cell prep and growth, undergoing chemotherapy, and waiting for engraftment, as well as future infertility from chemotherapy, and the long-term risk of cancer. Nevertheless, parents were hopeful that gene therapy would provide their children with more normal lives.

Concerns about access to care and potential inequities of treatment were raised. Families who lived in rural areas, far from specialized centers, described having to travel long distances for appointments and to receive treatment. The potential expense of gene therapy and whether

insurance would cover the procedure were raised as particular concerns for socioeconomically disadvantaged families.

3. Comparative Clinical Effectiveness

3.1. Methods Overview

Detailed methods for the systematic literature review assessing the evidence on arsa-cel for the treatment of MLD are available in <u>Supplement Section D1</u>.

Scope of Review

We reviewed the clinical effectiveness of arsa-cel for the treatment of MLD compared to usual care, defined as supportive care that may include any non-disease modifying pharmacologic or non-pharmacologic treatment to manage symptoms. We sought evidence on patient important outcomes including overall survival, motor function, cognitive function, behavioral outcomes, health-related quality of life, acute harms from bone marrow conditioning and late harms from gene therapy. The full scope of the review is available in <u>Supplement Section D1</u>.

Evidence Base

A total of five references from two clinical trials of arsa-cel met our inclusion criteria. Detailed study design of the trials can be found in <u>Table 3.1</u> and in <u>Supplement Table D3.1</u>. Although we reviewed data from all published studies and presentations, in this report, we focus on the integrated data provided by the manufacturer, as this data set includes data from the clinical trials, expanded access frameworks, and compassionate use programs, and are the most recent data available.

Trial Inclusion and Exclusion Criteria

Arsa-cel was studied in two key clinical trials, a Phase I/II study and a Phase II study. Both were single-arm, open-label studies conducted in Milan, Italy. In both studies, children had to have a diagnosis of MLD confirmed by biochemical and molecular testing. The Phase I/II study included children with disease onset younger than age seven years old with pre-symptomatic LI-MLD, pre-symptomatic EJ-MLD, and early symptomatic EJ-MLD.¹⁵ Because the study was focused on LI and EJ-MLD, participants either had to have an older sibling with MLD whose symptoms appeared prior to seven years of age, or had to have testing that strongly suggested LI or EJ-MLD.¹⁶ The original protocol defined early symptomatic EJ-MLD as an IQ of \geq 70 and the ability to take \geq 10 steps independently⁶; however, a post-hoc analysis of treatment failures done during the evaluation process of arsa-cel by the European Medicines Agency suggested that treatment was not effective below certain thresholds of cognitive and motor function. Thus, the protocol was amended to include only MLD patients with IQ \geq 85 and GFMC-MLD level \leq 1.¹⁷

In both Phase I/II and Phase II studies, children with MLD who went through allogenic HSCT and had evidence of residual cells of donor origin were excluded.^{15,16} Other notable exclusion criteria in the Phase II study included delay in achieving independent standing or walking with abnormal signs at neurological evaluation as well as documented cognitive, motor, or behavioral functional impairment for children with LI-MLD and Gross Motor Function Classification (GMFC-MLD) Level ≥ 2 or cognitive impairment as defined by an IQ<85 for children with EJ-MLD.¹⁶ See <u>Supplement</u> <u>Section A1</u> for details on GMFC Levels.

After the Phase I/II study closed the enrollment, additional participants were also recruited through expanded-access frameworks (EAFs) and compassionate use programs (CUPs) in between the Phase I/II and Phase II study.^{6,18} The integrated data submitted by the manufacturer includes data from all sources – the two clinical studies as well as expanded access frameworks and compassionate use programs.

Trials	Ν	Population	Key Outcomes
Phase I/II	20	Children with disease onset at less than 7 years of age with pre-symptomatic late infantile, presymptomatic early juvenile, or early symptomatic early juvenile MLD.	 Improvement of Gross Motor Function Measure (GMFM-88) compared to natural history cohort Increase in ARSA Activity compared to baseline
Phase II	10	Children with disease onset at less than 7 years of age with presymptomatic late infantile, presymptomatic early juvenile, or early symptomatic early juvenile MLD.	 Increase in Gross Motor Function Measure (GMFM-88) compared to natural history cohort
Expanded Access Frameworks (EAFs)	3	Early onset MLD patients with similar enrollment criteria	 Similar endpoints to those in the primary study
Compassionate Use Programs (CUPs)	6		· · · / · · · · /

Table 3.1. Overview of Key Studies

ARSA: arylsulfatase A, CUPs: Compassionate Use Programs, EAFs: Expanded Access Frameworks, GMFM: gross motor function measure, MLD: metachromatic leukodystrophy, N: total number

Key Trial Characteristics and Outcomes

In both the Phase I/II and Phase II studies, a submyeloablative or myeloablative busulfan conditioning regimen was administered prior to the IV infusion of arsa-cel.^{6,18} The Phase I/II study used a fresh formulation of arsa-cel while the Phase II study used a cryopreserved (i.e., frozen transduced progenitor cells) formulation.¹⁹ The Phase I/II trial had co-primary outcomes of a $\geq 10\%$ improvement in Gross Motor Function Measure (GMFM-88) total score compared to a MLD natural history cohort at 24 months and change from baseline ARSA activity in peripheral blood mononuclear cells (PBMC) at 24 months.⁶ The primary outcome for the Phase II trial was change in GMFM-88 score at 24 months while change in ARSA activity level was assessed as a secondary outcome.¹⁶ Other secondary endpoints measured in both trials included change in Gross Motor Function Classification (GMFC-MLD) score, change in nerve conduction velocity, change in total score for brain magnetic resonance imaging (MRI), busulfan related harms, and gene-therapy related harms.^{15,16} The protocols in the expanded-access framework and compassionate use program were similar.⁶ See <u>Supplement Section A1</u> for more detailed definitions of the GMFM and GMFC-MLD outcomes.

Participant Baseline Characteristics

A total of 39 MLD patients (19 presymptomatic LI-MLD, 8 presymptomatic EJ-MLD, 12 early symptomatic EJ-MLD) were treated using arsa-cel in Phase I/II study (n=20), Phase II study (n=10), EAFs (n=3), and CUPs (n=6). One LI-MLD and one early symptomatic EJ-MLD patients were excluded from the efficacy analyses since they were treated prior to a major protocol revision.¹⁸ Two additional early symptomatic EJ-MLD patients were excluded from the primary analyses provided by the manufacturer because these patients did not meet the criteria of IQ≥85 and GMFC≥1 in the label for Libmeldy and thus would not be eligible to be treated.¹⁷ One of those patients had substantial cognitive decline at baseline and the other had rapid progression beyond GFMC stage 1 between screening and initiation of treatment; both patients (26 LI-MLD, 17 EJ-MLD) from a subset of a natural history cohort study conducted in Milan, Italy between 2000 and 2017.¹⁸ Table 3.2 shows the baseline characteristics of 35 arsa-cel treated MLD patients and 43 natural history patients.

The participants in both studies and the natural history cohort were predominately male and white. Median age at first contact or gene therapy was much younger than the predicted age of symptom onset for the pre-symptomatic LI-MLD and EJ-MLD groups (10 months at gene therapy versus 18 months predicted age of disease onset for LI-MLD and 16 months at gene therapy versus 45 months predicted age of onset for presymptomatic EJ-MLD). For early symptomatic EJ-MLD patients, median onset of disease was around 64 months and median age at gene therapy was 67 months. The natural history cohort included slightly older LI-MLD patients, with a median age of 19 months, and slightly younger EJ-MLD patients, with a median age of 53 months. The arsa-cel treated LI-MLD patients were followed for a median of six years and up to 11 years. Both pre-symptomatic and early symptomatic EJ-MLD patients treated with arsa-cel were followed for a median of three and seven years, respectively, and up to nine years. The LI-MLD patients in the natural history cohort were followed for a median of 4.5 years, while the EJ-MLD patients in the natural history cohort mere followed for a median of 5.6 years and up to 20 years.¹⁷ See Table 3.2 below and <u>Supplement Table D3.2</u>.

GMFM-88 was used to measure the changes in gross motor function over time. The GMFM-88 measures gross motor function in five domains: lying and rolling; sitting, crawling and kneeling;

standing; and walking, running and jumping. Scores range from 0 to 100 with a higher score indicating better performance. It is important to note that the normal range of GMFM differs according to chronological age of the child. The mean baseline GMFM-88 score for arsa-cel treated pre-symptomatic LI-MLD patients was 47.2 (SD 21.22), which is considered in the normal range; for pre-symptomatic EJ-MLD patients the mean score was 72.04 (SD 18.11) and for early symptomatic EJ-MLD patients, the mean score was 92.4 (SD 6.69). No baseline data on GMFM-88 was presented for the natural history cohort participants because they were recruited at different stages of disease and thus a mean baseline GMFM-88 score would not be meaningful.¹⁷

The median ARSA activity level in PBMC was around 26 nmol/mg/h at baseline for all three subtypes of MLD treated with arsa-cel (reference range 38.8 to 218.5 nmol/mg/h). For patients in the natural history cohort, ARSA activity levels were recorded at diagnosis in leukocytes (N=42) and PBMC (N=1). All ARSA levels were well below the normal range of the lab that measured it.¹⁷ Details about the baseline characteristics of both treated and untreated cohorts can be found in the <u>Supplement Table D3.2</u>.

MLD S	Subtype	Late Infa	antile	Early Juvenile			
۵	Arms	Presymptomatic Arsa-cel	Natural History	Presymptomatic Arsa-cel	Early Symptomatic Arsa-cel	Natural History	
	N	18	26	8	9	17	
Follow-Up median yea	ars (range)	6.1 (2.4 – 11.0)	4.4 (0.6 – 18.9)	3.3 (1.1 – 8.4)	7.2 (0.6 – 9.2)	5.6 (0.4 – 20.7)	
Age at Diag median mo (range)	•	6.6 (0.4 – 12.3)	30.5 (18.6 – 44)	12.6 (0 - 44.1)	60.8 (24.9 – 131.7)	53.2 (30.9 – 91.3)	
Age at Gen First Conta median mo (range)		10.3 (7.6 – 17.7)	18.8 (14.5 – 27.9)	16.1 (11.3 – 48.9)	66.7 (30.5 – 139.7)	52.6 (19.2 – 74.1)	
Sex, n (%)	Male	13 (72)	12 (46)	6 (75)	6 (67)	9 (53)	
Race,	White* Black	16 (89) 0	26 (100) 0	7 (88) 1 (13)	9 (100) 0	17 (100) 0	
n (%)	Asian	2 (12)	0	0	0	0	
GMFM-88 Total Score, at baseline, mean (SD)		47.2 (21.22)	NR	72.04 (18.11)	92.4 (6.69)	NR	
ARSA Activ median, nn	-	25.79 [†]	NR	25.79 [†]	25.79 [†]	NR	

 Table 3.2. Baseline Characteristics^{17,18}

ARSA: arylsulfatase A, GMFM: gross motor function measure, MLD: metachromatic leukodystrophy, N: total number, NR: not reported, SD: standard deviation, %: percent

* Including Caucasian, North African and Arabian Heritage

⁺ Values were imputed because the actual values were below the lower limits of quantification or not detected or not quantifiable.

3.2. Results

Because of the length of the enrollment period (over ten years), not all arsa-cel patients reached specific follow-up points. Additionally, all arsa-cel treated MLD patients were reported to have deviated from the protocol with a missed or out of window assessment. Thus, not every patient contributed to each outcome.

Clinical Benefits

Overall Survival

Data submitted by the manufacturer included unadjusted Kaplan-Meier curves for overall survival comparing all three treated subtypes of MLD with the LI and EJ-MLD untreated cohort. Since patients entered the study at different ages and different times, the survival curves are presented as chronological age (years). There were no deaths in up to 11 years of follow-up (up to 12 years of chronological age) in the presymptomatic LI-MLD group treated with arsa-cel. In the natural history cohort, the probability for survival at 12 chronological years was 0.23 (Figure 3.1).¹⁷

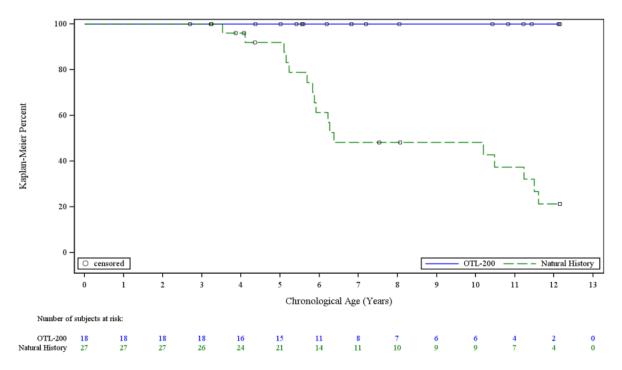


Figure 3.1. Kaplan-Meier Plot for Survival by Chronological Age for Late Infantile MLD Patients ¹⁷

In contrast to the LI-MLD subtype, there was not as large a difference in survival probabilities across treated EJ-MLD patients and those in the natural history cohort. In the pre-symptomatic EJ-MLD group (n=8), there was one death 415 days after arsa-cel infusion that was deemed unrelated to gene therapy or MLD; the survival probability was 0.88 up to 11 years of chronological age (Figure 3.2). In the early symptomatic EJ-MLD groups treated with arsa-cel (n=9), there were no deaths up to 19 years of chronological age, based on data provided by the manufacturer (Figure 3.3).¹⁷ Two deaths occurred in early symptomatic EJ-MLD patients due to disease progression;⁶ however, as we noted earlier these two patients were excluded from analyses provided by the manufacturer because they would not have met current criteria for arsa-cel treatment and thus are not included in the data presented in Figure 3.3.

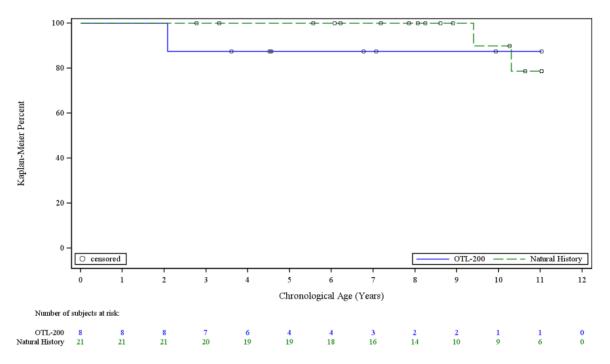
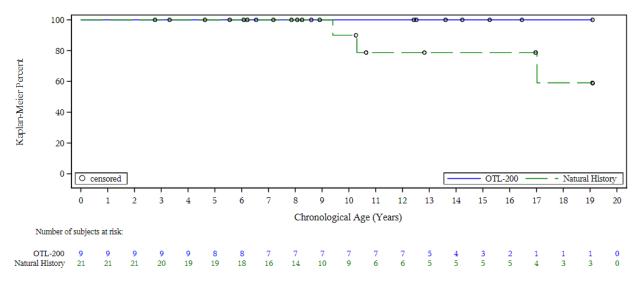


Figure 3.2. Kaplan-Meier Plot for Presymptomatic Early Juvenile MLD Patients ¹⁷

Figure 3.3. Kaplan-Meier Plot for Early Symptomatic Early Juvenile MLD Patients ¹⁷



* Two additional early symptomatic EJ-MLD patients were excluded from analyses provided by the manufacturer, as these two patients would not have met current criteria to be treated with arsa-cel.

GMFM-88 score

Data submitted by the manufacturer suggested that GMFM-88 scores were measured in all treatment groups and then compared with the median total GMFM-88 for age-matched patients in the natural history cohort at years two and five only. At 24 months, all arsa-cel treated patients had

much higher GMFM-88 total scores compared to the natural history cohort (treatment difference of 76.75 for pre-symptomatic LI-MLD patients, 45.75 for pre-symptomatic EJ-MLD, and 48.89 for early symptomatic EJ-MLD patients). All MLD patients, regardless of their subtypes, also had substantially higher GMFM-88 scores compared to the natural history cohort patients at year five.¹⁷ See Table 3.3.

	Late I	nfantile	PS Early	/ Juvenile	ES Early Juvenile		
Arms	Arsa-cel	Arsa-cel Natural History		Natural History	Arsa-cel	Natural History	
Year 2							
N evaluated	16	11	7	8	9	13	
GMFM total score, median	81.55	4.80	92.71 46.96		88.47	39.58	
Treatment difference	76	5.75	45.75		48.89		
Year 5							
N evaluated	7	9	2	8	3	7	
GMFM total score, median	67.92	1.51	100	8.09	48.36	2.29	
Treatment difference	66	5.41	91.91		46.07		

Table 3.3. GMFM-88 Scores¹⁷

95% CI: 95 percent confidence interval, Arsa-cel: atidarsagene autotemcel, ES: early symptomatic, GMFM: Gross Motor Function Measure, N: total number, NR: not reported, PS: pre-symptomatic, %: percent

ARSA Activity Levels

ARSA activity levels increased in all groups to normal or supranormal levels after treatment with arsa-cel (See Table 3.4). The manufacturer provided long-term data on 35 MLD patients with up to 11 years of follow-up which suggested that none of the treated patients had PBMC ARSA activity level below the reference range during extended follow-up.¹⁷

Trial		Phase I/II, Phase II, Expanded Access Programs ¹⁷									
Timepoint	Pre-symptomatic Late Infantile (N=18)			Pre-symptomatic Early Juvenile (N=8)	Early Symptomatic Early Juvenile (N=9)						
-	n	Median ⁺ (nmol/mg/h)	n	Median ⁺ (nmol/mg/h)	n	Median (nmol/mg/h)					
Baseline	16	25.8*	8	25.8*	9	25.8*					
Year 1	18	2028.5	8	771.6	9	169.4					
Year 2	16	934.6	7	1242.3	8	88.4					
Year 3	15	1557.1	4	1156.1		279.8					
Year 4	1	1352.5	3	3 2217.9		703.9					
Year 5	8	714.3	1	1 3234.1		362.9					
Year 6	5	663.3	2	1311.5	2	1264.8					
Year 7	6	963.4	1	1836.0	NR	NR					
Year 8	4	114.4	1	779.8	NR	NR					
Year 9	1	599.2	NR	NR	NR	NR					
Year 10	1	328.0	NR NR		NR	NR					
Year 11	2	1357.5	NR	NR	NR	NR					

Table 3.4. ARSA Activity in PBMCs in Arsa-cel Treated Patients

*Values were imputed because the actual values were below the lower limits of quantification or not detected or not quantifiable.

+ Data for single patients are not medians.

GMFC-MLD

GMFC-MLD was used to assess the motor function ranging from walking independently (level 0 or 1) to loss of all locomotion (level 6). Each of these levels is defined in <u>Supplement Section A1</u>. Overall, data provided by the manufacturer suggested that patients in the natural history cohort progressed to the next GMFC level more rapidly than those treated with arsa-cel.¹⁷ While some patients with presymptomatic LI-MLD progressed to higher GMFC levels, all eight patients in the presymptomatic EJ-MLD group remained at GMFC 0 until last follow-up. See Table 3.5.

Trial		Phase I/II, Phase II, Expanded Access Programs ¹⁷										
GMFC-MLD GMFC-MLD Presymptomatic Late Infantile (N=18)		Late Infantile Natural History (N=18)		Presymptomatic Early Juvenile (N=8)			y Symptomatic arly Juvenile (N=9)	Early Juvenile Natural History (N=8)				
Level	n	Median months*	n	Median months	n	Median months	n	n Median months		Median months		
Level 0	18	NC	0	-	8	NC	9	NC	0	0		
Level 1	11	9.7	11	0.4	0	-	8	32.6	16	0.98		
Level 2	4	2.3	19	6.2	0	-	6	44	13	13.5		
Level 3	1	32.8	12	12.2	0	-	4	76.6	2	17.8		
Level 4	1	44.8	11	13	0	-	3	75.4	5	28.6		
Level 5	1	66.4	13	16.7	0	-	2	115.6	9	33.9		
Level 6	1	98.8	26	19.3	0	-	0	-	11	40.2		

 Table 3.5. Time from Predicted/Actual Disease Onset to GMFC-MLD Level

GMFC-MLD: Gross Motor Function Classification for MLD, n: number, N: total number, NC: not calculable

* Data for single patients are not medians.

Additional Endpoints

Data from all published studies and presentations are provided in the supplement for both primary and secondary outcomes of these two trials. Overall, arsa-cel treated patients had also improvement in other measured outcomes. Of the 35 arsa-cel treated patients, a majority continued to have normal cognitive function up to at least 11 years of follow-up. Additionally, the treated LI-MLD patients had evidence of less degradation on nerve conduction velocity studies than the natural history cohort. None of the trials collected data on health-related quality of life (HRQoL). Details regarding these additional outcomes can be found in <u>Supplement Section D2</u>.

Harms

Adverse event severity was defined using the Common Terminology Criteria for Adverse Events (CTCAE). See <u>Supplement Section A1</u> for CTCAE adverse event grade definitions.

Harms were categorized in relation to busulfan conditioning (pre-treatment phase), infusion of arsa-cel (treatment phase), acute phase immediately following infusion, and three months post gene therapy. In the pre-treatment phase, almost one-third of patients experienced a severe adverse event (grade 3 or higher), and an additional 13% of patients had a device-related infection. (Supplement Table D3.14). In the treatment phase, 26% of patients experienced a severe adverse event, with metabolic acidosis the most common reported adverse event. No severe adverse events, grade 3 or higher, were reported in the acute phase of the treatment. Almost all participants (95%, n=37) experienced a grade 3 adverse event. The most frequent grade 3 adverse events were febrile neutropenia (82%), stomatitis (74%), and neutropenia (21%). Veno-occlusive disease was noted in 5% of patients.¹⁷ See Supplement Table D3.14 for more detail.

One death was reported in the arsa-cel treated pre-symptomatic EJ-MLD group within the 35 patients analyzed by the manufacturer. The patient died of ischemic cerebral infarction 415 days after treatment while the other two early symptomatic patients died of rapid disease progression at eight and 15 months after treatment. In contrast, 18 (69%) LI MLD and 3 (10%) EJ MLD patients from the natural history cohort died at a median of five and six years, respectively, following age of disease onset.¹⁷

Subgroup Analyses and Heterogeneity

There were no subgroup analyses based on the 35 patients analyzed by the manufacturer. Exploratory subgroup analyses with matched siblings were done with an earlier data set; see Supplement for details. No other subgroup analysis based on sex, race, or ethnicity was evaluated because of limited trial sample size. We had no concerns about heterogeneity between the clinical trials and EAF and CUP patients, as eligibility criteria and protocols were similar regardless of where the child was treated.

Uncertainty and Controversies

The currently available data demonstrate that treatment with arsa-cel in presymptomatic LI and EJ-MLD and early symptomatic EJ-MLD preserves motor and cognitive function and extends survival compared with historical controls. However, the data are drawn from small, single-arm studies with comparison to a natural history cohort due to the difficulty and ethics of conducting randomized trials for ultra-rare diseases such as MLD. Such single-arm studies are subject to bias, as there may be differences between the treated population and the control arm that are not accounted for, affecting the estimates of treatment differences. Additionally, data in the natural history cohort was sparser than in the trial patients – for example, only baseline ARSA levels were known and other outcomes such as GMFM-88 scores were not necessarily collected at the same timepoints as in the trial – making direct comparisons difficult.

The long-term durability of arsa-cel is not known, particularly since patients would likely be treated in infancy or early childhood and follow-up in the current studies ranges from 2.4 – 11 years for LI-MLD patients and 0.6-9.2 years for EJ-MLD patients. That ARSA levels do not seem to have deteriorated over time in most patients is promising; however, what level of ARSA is adequate to prevent progression of disease is uncertain, since the correlation between ARSA levels and clinical outcomes such as GMFM-88 and GMFC is not known. Additionally, a few patients did have progression of disease and it is not clear whether those patients were treated too late in the disease course to prevent disability or whether there are other factors besides ARSA levels that affect disease progression, since all patients were fully engrafted after arsa-cel treatment. Finally, six patients developed anti-ARSA antibodies. Although these antibodies resolved in all patients, some patients were treated with rituximab therapy. It is also not clear what the potential long-term impact of anti-ARSA antibodies may be, and whether they may impact long-term response.

Short-term harms from arsa-cel treatment appear primarily to be due to the busulfan conditioning regimen, with all patients suffering with a grade 3 or higher adverse event at some time during the treatment course. Additionally, a few patients did have progression of MLD after treatment; it is unclear whether this is due to the busulfan or arsa-cel treatments themselves or if these patients were about to enter or were already in a progressive phase that would have occurred with or without treatment. Bone marrow conditioning itself can be expected to infrequently result in death in some children due to prolonged neutropenia in the peri-transplant period, although this risk is expected to be lower than with allogenic HSCT. While such deaths were not seen in the studies of arsa-cel, caregivers and clinicians will need to consider this risk.

There were three deaths reported within the Phase I/II and Phase II studies, one in a patient with LI-MLD that was thought not to be due to arsa-cel. Two of the deaths were in the early symptomatic

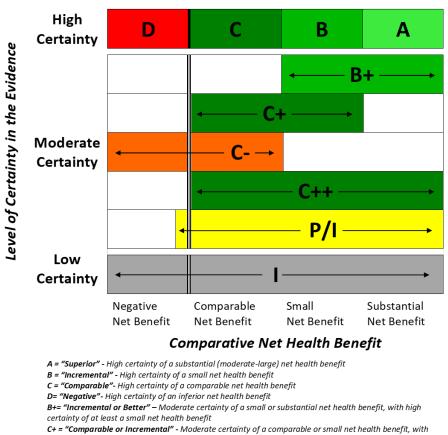
EJ-MLD group who had rapid disease progression after treatment. These two patients were ultimately not included in the primary survival analysis due to not meeting the more stringent treatment entry criteria established after they were recruited into the study and based on post-hoc analysis of the data. Removal of these two patients creates greater uncertainty about the potential harms in the early symptomatic EJ-MLD population. Finally, longer-term harms of arsa-cel are not yet known; however, there is a risk of oncogenesis with lentiviral vectors and given that patients will be treated early on in life, this will be an important long-term harm to evaluate.

Treatment with arsa-cel appears to be more effective in the presymptomatic phase, since existing neurological damage cannot be reversed with current therapies. Universal newborn screening has been advocated for as the best way to identify presymptomatic patients, since in children without a known MLD-affected sibling, it is very rare to be diagnosed before symptoms appear. However, although there is some evidence of genotype-phenotype correlation, particularly among siblings, there remains uncertainty about whether there may be mutations that result in mild disease where the harms of arsa-cel may exceed benefit, particularly in the long-term. More and longer-term data on efficacy and harms are needed to understand whether these results could be applied to a newborn screening-detected disease population.

3.3. Summary and Comment

An explanation of the ICER Evidence Rating Matrix (Figure 3.4) is provided <u>here</u>.





Comparative Clinical Effectiveness

high certainty of at least a comparable net health benefit **C- = "Comparable or Inferior"** – Moderate certainty that the net health benefit is either comparable or

inferior with high certainty of at best a comparable net health benefit

C++ = "Comparable or Better" - Moderate certainty of a comparable, small, or substantial net health benefit, with high certainty of at least a comparable net health benefit

P/I = "Promising but Inconclusive" - Moderate certainty of a small or substantial net health benefit, small (but nonzero) likelihood of a negative net health benefit

I = "Insufficient" - Any situation in which the level of certainty in the evidence is low

Without effective treatments, the early-onset forms of MLD are devastating and rapidly fatal. Thus, although therapy with arsa-cel has only been studied in 39 children in single arm studies so far, it appears to be an effective treatment with presymptomatic LI and presymptomatic or early symptomatic EJ-MLD, preventing onset or progression of disease, as reflected in the improvement in both primary and secondary endpoints, and extending survival.

There are remaining questions about the durability and long-term harms of arsa-cel, particularly given that the treatment is likely to be given to young children. This is a particular issue in the early symptomatic EJ-MLD population, which did not appear to have as much benefit from treatment as the presymptomatic LI and EJ-MLD populations. Additionally, there were three deaths recorded during the trial; although based on the data available these were determined not to be related to treatment with arsa-cel, the sample size was small so the evidence is uncertain. As discussed above, bone marrow conditioning itself can be expected to result in some deaths.

Without treatment, children with **presymptomatic LI-MLD** and **presymptomatic EJ-MLD** will develop rapid physical and cognitive deterioration within a relatively short period of time. Treatment with arsa-cel dramatically alters this natural history and, at least for a number of years, appears to prevent deterioration in many, if not most, patients. There are harms from busulfan conditioning, including a risk of death, however these are clearly outweighed by the benefits of treatment. As such, for arsa-cel treatment in children with **presymptomatic LI-MLD** and **presymptomatic EJ-MLD**, we have high certainty of a substantial net health benefit ("A").

The magnitude of benefit and certainty in that benefit are both smaller for treatment of children with early symptomatic EJ-MLD. These children will not return to a normal health state, treatment with busulfan carries a risk of death, long-term outcomes are less certain, and it appears possible that treatment initially hastens progression of physical and cognitive decline before stabilizing that decline.²⁰ Additionally, some treated patients do not achieve stability and so will have spent some remaining relatively healthy time dealing with the consequences of bone marrow conditioning without only partial benefit. Additionally, two patients with EJ-MLD had early deaths in the setting of rapid disease progression; although entry criteria were changed post-hoc to exclude entry of similar patients, this creates additional uncertainties. Given these issues, for arsa-cel treatment in children with early symptomatic EJ-MLD, we have moderate certainty of a comparable, small or substantial net health benefit with high certainty of at least a comparable net health benefit ("C++"). Additionally, we heard from families for whom the risk of progression of symptoms during the treatment phase with arsa-cel (and before stabilization) is an important factor in the decisionmaking process, as a child may stabilize in a substantially worse state than their pre-treatment function. For these families, the level of certainty about the potential risk and extent of progression during treatment is low. As a result, the current data are insufficient to allow such families to make an informed decision about arsa-cel treatment for their child.

Table 3.6. Evidence Ratings

Treatment	Comparator	Evidence Rating		
Presymptomatic LI MLD				
Arsa-cel	Usual care	А		
Presymptomatic EJ MLD				
Arsa-cel	Usual care	А		
Early Symptomatic EJ MLD				
Arsa-cel	Usual care	C++		

4. Long-Term Cost Effectiveness

4.1. Methods Overview

We developed a *de novo* decision analytic model informed by key clinical trials and prior relevant economic models.²¹⁻²³ Costs and outcomes were discounted at 3% per year and a half-cycle correction was implemented.

The model focused on an intention-to-treat analysis, with a hypothetical cohort of patients with MLD being treated with arsa-cel entering the model. Specifically, the model included patients with presymptomatic late infantile MLD (LI-MLD), presymptomatic early juvenile MLD (EJ-MLD), and early symptomatic EJ-MLD. Model cycle length was monthly, based on what was observed in prior published economic models and clinical data by the manufacturer.²¹ The base case results are provided as a weighted average of outcomes for each subtype with weights based on the percent of patients in each subtype in the clinical trials (51% presymptomatic LI-MLD, 23% presymptomatic EJ-MLD, and 26% early symptomatic EJ-MLD).^{6,18}

The semi-Markov model structure was composed of eight health states, with seven health states determined by the Gross Motor Function Classification in MLD (GMFC-MLD) and death (Figure 4.1). The model consisted of sequential worsening health states. For each of the GMFC-MLD stage for EJ patients, three cognitive sub-states were also included to capture the combined effects of cognitive decline and motor function loss on patients. Transition probabilities were estimated from natural history data on time in each successive GMFC-MLD level. ¹⁷ Similar to previous published models, it was assumed that patients could only die from their disease from GMFC stage 6, but could die from other cause from any health state. Patients remained in the model until they died.



Figure 4.1. Model Structure

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4.2. Key Model Assumptions and Inputs

Medical and non-medical costs, patient utility, and caregiver disutility depended on the patient's health state and was calculated for the entire modeled cohort on a monthly basis. Treatment effects in the model impacted costs and QALYs by extending time in specific GMFC-MLD health states, delaying time until death, and by having different adverse event (AE) profiles.

Our model included several assumptions stated below.

Assumption	Rationale	
Three categories of treatment response: full response, stable partial response, unstable partial response.	Patients categorized as full response had a period of stabilization followed by decline similar to natural history. Stable partial responders had a period of stabilization after an initial period of worsening. Unstable partial responders had a consistent trend of worsening but at a slower rate than the natural history cohort.	
Stabilization periods for full and stable partial responders will last 20 years.	The manufacturer-developed model assumed a stabilization period of 50 years for patients who received arsa-cel based on the mechanism of action and that hematopoietic stem cell transplantation (HSCT) has shown long duration of effect for metabolic disease beyond 30 years. However, updated data analyses submitted to other HTA agencies such as FINOSE and NICE report a decline in motor function after 2-3 years of stability. ^{22,23} Thus, in re-analyses performed by FINOSE and NICE, duration of effects of 15 and 20 years, respectively, were used.	
Patients can only become progressively	The modeling approach assumed that patients cannot improve to a	
worse (i.e., move to a higher GMFC-MLD	better health state. This approach simulated the MLD progression	
state).	where patients do not improve once they progressed.	
Patients only die from MLD from stage 6	In the TIGET natural history study that served as the primary data source for our natural history progression estimates, death from MLD is preceded by loss of all motor function (GMFC-MLD 6). The approach was also validated with clinical experts in previous studies who confirmed that patients will progress through all GMFC-MLD stages prior to death due to MLD. ^{22,23}	
A proportion of patients were assumed	The model included a 1.4% risk of death from infusion work for	
to die in the first model cycle due to	gene therapy in line with ICER's beta thalassemia report. ²⁴	
acute risk associated with transplant		

Table 4.1. Key Model Assumptions

EJ-MLD: early juvenile metachromatic leukodystrophy, FINOSE: Finland, Norway, and Sweden, GMFC-MLD: Gross Motor Function Classification in MLD, HTA: health technology assessment, MLD: metachromatic leukodystrophy, NICE: National Institute for Health and Care Excellence, TIGET: Telethon Institute for Gene Therapy

Interventions

The list of interventions was developed with input from patient organizations, clinicians, manufacturers, and payers on which treatments to include. The full list of interventions was as follows:

• atidarsagene autotemcel (OTL-200 or "arsa-cel", brand name Libmeldy™ in Europe)

Comparators

The comparator for this intervention was: usual care ("UC"; a multisystem care approach for physiotherapy and avoidance of contractures, spasticity, respiratory problems, nutrition-percutaneous endoscopic gastrostomy for swallowing difficulties, occupational therapy and speech and swallowing maintenance therapy, constipation, and pain).

Clinical Inputs

Clinical inputs were derived from data submitted by the manufacturer, published clinical trials, and prior economic analyses. Inputs related to arsa-cel such as administration, monitoring, and adverse events are detailed in the Supplement.

Transition Probabilities

In each cycle, patients could either stay in the same health state, transition into the next GMFC-MLD health state, or transition to death. Individuals could only progress to the next GMFC-MLD stage (e.g., from GMFC-MLD 1 to GMFC-MLD 2) and could not improve (patients could not transition from GMFC-MLD 1 to GMFC-MLD 0).

Transition probabilities for the usual care arm were estimated from natural history data on mean time in each successive GMFC-MLD level using an exponential distribution. (Supplement Table E2.1).²² Transition probabilities for the arsa-cel arms were derived as follows: 1) Full responders experienced stabilization for 20 years (i.e. no disease progression) followed by transition probabilities aligned with the unstable partial responder groups; 2) Stable partial responders experienced natural history transitions for the first year, followed by stabilization for 20 years, followed by transition probabilities aligned with the unstable partial responder groups; and 3) Unstable partial responders experienced delayed progression versus natural history, implemented using progression multipliers derived as the ratio of the mean time spent in each GMFC-MLD health state for arsa-cel vs. natural history. The modifiers used were based on manufacturer submitted data (Supplement Table E2.2).

Discontinuation

Since arsa-cel is administered as a one-time infusion, there were no discontinuations in the model.

Mortality

Disease specific survival was based on natural history data on mean time in the GMFC 6 health state. Background mortality was included for all health states. For arsa-cel, overall survival was extended in relation to the stabilization period (full and stable partial responders) and delayed progression (unstable partial responders).

Heterogeneity and Subgroups

Prior HTA submissions to FINOSE and NICE included the use of subgroups based on categories of response as detailed below to inform the cost-effectiveness model.^{22,23} Three categories of treatment response were used: full response, stable partial response, and unstable partial response. The description of each and the distributions used are in Table 4.2.

Treatment Response	Description	Proportion ^{22,23}
Full Response	Motor and cognitive function remain stable	33% presymptomatic LI-MLD
	(e.g., 20 years) followed by decline similar	100% presymptomatic EJ-MLD
	to natural history	0% early symptomatic EJ-MLD
	Motor and cognitive function remain stable	61% presymptomatic LI-MLD
Stable Partial Response	after an initial period of worsening (1 year)	0% presymptomatic EJ-MLD
		44% early symptomatic EJ-MLD
Unstable Partial Response	A consistent trend of worsening in motor	6% presymptomatic LI-MLD
	and/or cognitive function, but at a slower	0% presymptomatic EJ-MLD
	rate than natural history	56% early symptomatic EJ-MLD

Table 4.2. Treatment Response Subtype and Associated Proportions

Health State Utilities

Health state utilities were derived from publicly available literature and/or manufacturer submitted data and applied to health states. We used utilities that were elicited for LI and EJ-MLD from the United Kingdom (UK).¹⁴ Health state descriptions for GMFC-MLD stages in MLD were developed using a literature review and qualitative clinician interviews (n=6), who had experience in treating patients with MLD (n=5) and assessing the cognitive performance of patients with MLD (n=1). These health states were then valued by the UK general public using the time trade off method. Participants evaluated the LI-MLD health states (n=100) and different participants evaluated the EJ-MLD health states (n=101). The utility values were then calibrated to reflect the preferences of the US general population (Supplement Table E2.3).²⁵

Many utilities in the more progressed GMFC-MLD states had negative values, which pose challenges and limitations that have been discussed elsewhere.²² In brief, it is difficult to assess values lower than 0, which is a health state valued as "worse than death" meaning patients would rather be dead than be in the health state. There were face validity concerns that as early as GMFC-MLD 3, where

patients were still sitting without support, crawling, and rolling, participants rated this health state below 0. An additional source of uncertainty related to the use of proxy respondents, i.e. adult respondents valuing health states for children with MLD. As a result, we used an alternative, calibrated set of utility values where negative utility values were not possible (Table 4.3). Specifically, for presymptomatic and early symptomatic EJ-MLD, we used the distributions shown in <u>Supplement Table E2.4</u> (usual care) and <u>Supplement Table E2.5</u> (arsa-cel) to apply the cognitivespecific utility values.²² We note that the original calibrated values had a logical inconsistency. We therefore corrected this inconsistency assuming that worse cognitive impairment levels could not have a higher utility value versus better levels. A scenario analysis using the utility set that includes the potential for negative values was also performed.

		Early Juvenile			
Health State	Late Infantile	Normal Cognitive Function	Moderate Cognitive Impairment	Severe Cognitive Impairment	
GMFC 0	Age adjusted general p	opulation	0.75	0.46	
GMFC 1	0.71	0.91	0.63	0.34	
GMFC 2	0.44	0.84	0.56	0.27	
GMFC 3	0.13	0.38	0.10	0.08	
GMFC 4	0.04	0.17	0.01	0.01*	
GMFC 5	0.01	0.07	0.00	0.00†	
GMFC 6	0.00	0.03	0.00	0.00	

Table 4.3. Health State Utilities Recalibrated

GMFC-MLD: Gross Motor Function Classification in MLD

* Corrected from 0.03

+Corrected from 0.01

Caregiver disutilities were applied in the co-base case modified societal perspective. Prior research has shown that caregivers of children with LI-MLD and EJ-MLD have significantly lower quality of life (QoL) scores than parents of children without chronic conditions.²⁶ To estimate disutility, caregivers (n=21) completed the EuroQol-5 Dimension (EQ-5D-5L) and the mean index utility value was calculated to be 0.773.²⁷ This was then subtracted from the US general population utility at 40 years of age (0.841), resulting in a disutility of -0.068. The model assumes an average of one caregiver per patient. This disutility was applied from the GMFC-MLD 2 health state onward (Table 4.4). These data were collected in a way that did not account for disease severity. We have also implemented a set of disutilities that scale with GMFC-MLD stage in a scenario analysis based on a manufacturer submitted analysis. (Supplement Table E2.6).

Table 4.4. Caregiver Disutility by GMFC-MLD Stage

GMFC-MLD Stage	Total Caregiver Disutility
0	0
1	0
2	-0.068
3	-0.068
4	-0.068
5	-0.068
6	-0.068

GMFC-MLD: Gross Motor Function Classification in MLD

Cost Inputs

All costs used in the model were updated to 2023 dollars.

Drug Costs

For arsa-cel, we estimated the placeholder price based on prior submitted health technology assessment documents in other countries. Specifically, we used the price of Norwegian Krone (NOK) 30,074,576, which converted to \$2,800,240 using the purchasing price parity for Norway (Table 4.5).²²

Table 4.5. Drug Costs

Drug	WAC per Dose
atidarsagene autotemcel (Libmeldy™)	\$2,800,240*

WAC: wholesale acquisition cost *placeholder price

Non-Drug Costs

Given that arsa-cel is an autologous *ex-vivo* genetically modified autologous CD34⁺ HSPC gene therapy that is administered by IV infusion, there are administrative procedures and resultant costs associated with treatment. These are detailed in <u>Supplement Table E2.4</u>.

Costs to treat MLD were informed by a published study that assessed average cost by GMFC-MLD across nine European countries.²⁸ A bottom-up approach was used to determine total healthcare resource utilization based on six clinical experts in the UK. They provided quantified specific resource utilization data including frequency and proportion for MLD patients by GMFC-MLD stage. These estimates were then corroborated by clinical experts in other European countries. The clinical experts determined that management of MLD in Europe would not differ significantly to the

US, so US-specific unit costs were applied to the healthcare resource utilization to estimate US costs (Table 4.6).

	GMFC-MLD Health State							
Category	0 1 2 3 4 5 6							
Drugs	\$0	\$121	\$123	\$123	\$127	\$150	\$167	
Medical Tests	\$0	\$202	\$131	\$131	\$131	\$132	\$130	
Medical Visits	\$296	\$169	\$164	\$289	\$320	\$282	\$284	
Hospitalizations	\$0	\$474	\$1,422	\$2,134	\$3,360	\$3,912	\$14,236	
PCP & Emergency	\$0	\$7	\$10	\$11	\$15	\$17	\$20	
Healthcare Equipment	\$0	\$43	\$63	\$3,484	\$3,482	\$3,489	\$3,489	
Respite Care	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
Social Services	\$0	\$0	\$0	\$0	\$0	\$0	\$1,732	
Total	\$296	\$1,015	\$1,912	\$6,171	\$7,435	\$7,981	\$20,058	

Table 4.6. Monthly Costs by GMFC-MLD Health State

GMFC-MLD: Gross Motor Function Classification in MLD, PCP: Primary care physician

Productivity Losses for Caregivers

Productivity losses for caregivers of patients with MLD were estimated from the International Caregiver Survey using the human capital approach.²⁷ While 21 caregivers from the UK, Germany, and the US participated in the study, productivity losses were informed from only US respondents (n=10). Using an annual average salary of \$55,029, productivity losses were calculated as shown in Table 4.7. Since none of the US caregivers had patients in GMFC-MLD 5 or 6, the ratio of lost income from the UK and Germany (GMFC-MLD 5/6 : GMFC-MLD 3/4) was applied to US caregivers with patients in GMFC-MLD 3 or 4.

Table 4.7. Monthly Loss of Income for C	Caregivers of MLD Patients
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MLD Disease Stage	GMFC-MLD Level	Mean Monthly Loss of Income
Mild	GMFC-MLD 1 and 2	\$83
Moderate	GMFC-MLD 3 and 4	\$2,405
Severe	GMFC-MLD 5 and 6	\$4,019

GMFC-MLD: Gross Motor Function Classification in MLD

Out of pocket costs were also calculated from the International Caregiver Survey (Table 4.8). The same methodology was used as in productivity losses to inform out of pocket costs in GMFC-MLD 5 or 6.

MLD Disease Stage	GMFC-MLD Level	Mean Monthly Out of Pocket Costs
Mild	GMFC-MLD 1 and 2	\$13
Moderate	GMFC-MLD 3 and 4	\$503
Severe	GMFC-MLD 5 and 6	\$121

Table 4.8. Monthly Out of Pocket Costs for Caregivers of MLD Patients

GMFC-MLD: Gross Motor Function Classification in MLD

4.3. Results

Base-Case Results

The total discounted costs, time to loss of ambulation, life years (LYs) gained, quality-adjusted life years (QALYs) gained, and equal-value life years (evLYs) gained are detailed in Table 4.9 for arsa-cel compared to usual care. Over a lifetime horizon at the placeholder price of \$2,800,000, treatment with arsa-cel resulted in higher incremental costs of approximately \$2,958,000 and incremental gains in QALYs and evLYs of approximately 7.99 and 11.55, respectively, compared to UC from the health care sector perspective. From the modified societal perspective at the placeholder price, treatment with arsa-cel resulted in high incremental costs of approximately \$2,989,000 and incremental gains in QALYs and evLYs of approximately 7.85 and 11.96, respectively, compared to UC over a lifetime horizon. The resultant incremental cost-effectiveness ratios are presented in Table 4.10.

Treatment	Drug Cost*	Total Cost	QALYs	Life Years	evLYs		
Health care sector perspective							
Arsa-cel	\$2,800,000*	\$4,063,000	9.35	16.80	12.91		
Usual care	\$0	\$1,104,000	1.36	7.44	1.36		
	Moc	lified societal per	spective				
Arsa-cel	\$2,800,000*	\$4,372,000	8.80	16.80	12.91		
Usual care	\$0	\$1,383,000	0.95	7.44	0.95		

Table 4.9. Results for the Base-Case for Arsa-cel Compared to Usual Care

evLY: equal-value of life-year, QALY: quality-adjusted life-year

*Based on placeholder price

Table 4.10. Incremental Cost-Effectiveness Ratios for the Base Case

Treatment	Comparator	Cost per QALY Gained*	Cost per evLY Gained*	Cost per Life Year Gained*			
	Health Care Sector Perspective						
Arsa-cel	Usual care	\$370,000	\$256,000	\$316,000			
	Modified Societal Perspective						
Arsa-cel	Usual care	\$381,000	\$250,000	\$320,000			

evLY: equal-value of life-year, QALY: quality-adjusted life-year

*Based on placeholder price

We also conducted subtype analyses for presymptomatic LI-MLD, presymptomatic EJ-MLD, and early symptomatic EJ-MLD as detailed in Table 4.11 to Table 4.16. From a cost per QALY gained and cost per evLY gained standpoint, arsa-cel resulted in more favorable ratios for the presymptomatic subtypes, especially for EJ-MLD.

Treatment	Drug Cost*	Total Cost	QALYs	evLYs	Life Years	
Health care sector perspective						
Arsa-cel	2,800,000*	\$4,294,000	7.64	13.16	17.81	
Usual care	\$0	\$1,081,000	0.70	0.70	6.20	
	N	lodified Societal p	erspective	•		
Arsa-cel	\$2,800,000*	\$4,688,000	6.89	13.16	17.81	
Usual care	\$0	\$1,336,000	0.32	0.32	6.20	

Table 4.11. Results for the Presymptomatic LI-MLD subtype for Arsa-cel Compared to Usual Care

evLY: equal-value of life-year, QALY: quality-adjusted life-year

*based on placeholder price

Table 4.12. Incremental Cost-Effectiveness Ratios for the Presymptomatic LI-MLD subtype

Treatment	Comparator	Cost per QALY Gained*	Cost per evLY Gained*	Cost per Life Year Gained*			
	Health care sector perspective						
Arsa-cel	Usual care	\$463,000	\$258,000	\$277,000			
	Modified societal perspective						
Arsa-cel	Usual care	\$511,000	\$261,000	\$289,000			

evLY: equal-value of life-year, QALY: quality-adjusted life-year

*based on placeholder price

Table 4.13. Results for the Presymptomatic EJ-MLD subtype for Arsa-cel Compared to Usual Care

Treatment	Drug Cost*	Total Cost	QALYs	evLYs	Life Years	
Health care sector perspective						
Arsa-cel	2,800,000*	\$3,614,000	16.07	17.53	19.16	
Usual care	\$0	\$1,125,000	2.18	2.18	8.85	
		Modified societal p	erspective			
Arsa-cel	\$2,800,000*	\$3,769,000	15.86	17.53	19.16	
Usual care	\$0	\$1,426,000	1.73	1.73	8.85	

evLY: equal-value of life-year, QALY: quality-adjusted life-year

*based on placeholder price

Treatment	Comparator	Cost per QALY Gained*	Cost per evLY Gained*	Cost per Life Year Gained*
Health care sector perspective				
Arsa-cel	Usual care \$179,000 \$162,000		\$162,000	\$241,000
Modified societal perspective				
Arsa-cel	Usual care	\$166,000	\$148,000	\$227,000

Table 4.14. Incremental Cost-Effectiveness Ratios for the Presymptomatic EJ-MLD subtype

evLY: equal-value of life-year, QALY: quality-adjusted life-year

*based on placeholder price

Table 4.15. Results for the Early Symptomatic EJ-MLD subtype for Arsa-cel Compared to Usual Care

Treatment	Drug Cost*	Total Cost	QALYs	evLYs	Life Years
	Health care sector perspective				
Arsa-cel	\$2,800,000*	\$4,006,000	6.77	8.34	12.72
Usual care	\$0	\$1,132,000	1.93	1.93	8.64
	Modified societal perspective				
Arsa-cel	\$2,800,000*	\$4,285,000	6.31	8.34	12.72
Usual care	\$0	\$1,436,000	1.48	1.48	8.64

evLY: equal-value of life-year, QALY: quality-adjusted life-year

*based on placeholder price

Table 4.16. Incremental Cost-Effectiveness Ratios for the Early Symptomatic EJ-MLD subtype

Treatment	Comparator	Cost per QALY Gained*	Cost per evLY Gained*	Cost per Life Year Gained*
Health care sector perspective				
Arsa-cel	Usual care	\$594,000	\$448,000	\$705,000
Modified societal perspective				
Arsa-cel	Usual care	\$589,000	\$415,000	\$699,000

evLY: equal-value of life-year, QALY: quality-adjusted life-year

*based on placeholder price

We also assessed time until loss of ambulation (GMFC-MLD stage 3) for the base case and by subtype (Table 4.17). In the base case, patients treated with arsa-cel were projected to have loss of ambulation after 9.94 years compared to 1.68 years for natural history. Patients with the presymptomatic EJ-MLD subtype were projected to have the longest delay until loss of ambulation.

Table 4.17. Time (years) until loss of ambulation

	Arsa-cel	Natural History
Base case	9.93	1.68
Presymptomatic late infantile	8.73	0.91
Presymptomatic early juvenile	16.02	2.61
Early symptomatic early juvenile	1.76	0.61

Sensitivity Analyses

Results from one-way sensitivity analysis and probabilistic sensitivity analysis for arsa-cel can be found in <u>Supplement Section E4</u>.

Scenario Analyses

We conducted several scenario analyses to examine uncertainty and potential variation in the findings. The scenarios are detailed below and the results are presented in Tables E5.1 and E5.2.

- 1. Undiscounted costs and outcomes
- 2. An optimistic and conservative assumption regarding the benefit of treatment. For arsa-cel, this translated to a stabilization period of 50 years and 10 years for the optimistic Threshold Analyses.
- 3. Uncalibrated utility estimates from the manufacturer that allow for negative utility values.
- 50/50 shared savings in which 50% of lifetime health care cost offsets from a new treatment are assigned to the health care system instead of being assigned entirely to the new treatment
- 5. Caregiver disutilities scaled to disease severity

Threshold Analyses

Threshold analyses were conducted to calculate the price needed to meet commonly accepted cost-effectiveness thresholds for QALY gained (Table 4.17) and evLY gained (Table 4.18).

Table 4.18. QALY-Based Threshold Analysis Results

	Unit Price to Achieve \$50,000 per QALY Gained	Unit Price to Achieve \$100,000 per QALY Gained	Unit Price to Achieve \$150,000 per QALY Gained	Unit Price to Achieve \$200,000 per QALY Gained
	Health C	are Sector Perspectiv	e	
Arsa-cel	\$241,000	\$641,000	\$1,040,000	\$1,440,000
	Modifie	d Societal Perspective	2	•
Arsa-cel	\$203,000	\$596,000	\$989,000	\$1,382,000

QALY: quality-adjusted life-year

	Unit Price to Achieve \$50,000 per evLY Gained	Unit Price to Achieve \$100,000 per evLY Gained	Unit Price to Achieve \$150,000 per evLY Gained	Unit Price to Achieve \$200,000 per evLY Gained
	Health C	are Sector Perspectiv	'e	
Arsa-cel	\$419,000	\$997,000	\$1,574,000	\$2,152,000
Modified Societal Perspective				
Arsa-cel	\$409,000	\$1,007,000	\$1,605,000	\$2,203,000

evLY: equal-value life-year

Uncertainty and Controversies

The population of focus for the assessment is patients with presymptomatic LI-MLD, symptomatic EJ-MLD, and early symptomatic MLD who are treated with arsa-cel. In our base case, we weighted the three subtypes by their estimated prevalence to produce a single incremental cost-effectiveness ratio. However, in the scoping phase of this assessment, we heard from several clinicians that these subtypes may be systematically different, and as such we provided subtype-specific results.

The model estimates for arsa-cel were driven by treatment response type and stabilization period. As previously mentioned, our model assumed there were three treatment responses: full response, stable partial response, and unstable partial response. Given the heterogeneity of the disease as well as the treatment effect heterogeneity seen in clinical trial results, including a small number of patients who improved, it is possible that the number and definition of treatment response we used in the model are inadequate. Additionally, we used a stabilization period of 20 years for the full response and stable partial response. However, that is longer than the follow-up period for patients who have been treated with arsa-cel.

4.4 Summary and Comment

In our lifetime model, treatment of patients with presymptomatic LI-MLD, presymptomatic EJ-MLD, and early symptomatic EJ-MLD with arsa-cel resulted in gains in QALYs, evLYs, and life years compared to usual care. Using the current placeholder price, and after discounting future costs and outcomes at 3% per year, arsa-cel had an incremental cost-effectiveness ratio of \$370,000 per QALY gained and \$256,000 per evLYG from the health care sector perspective. The modified societal perspective produced similar results. While these ratios vary by subtype of MLD, we expect that arsa-cel will have a single price across treatment of patients with early forms of MLD, and so a blended analysis of this sort is most appropriate.

5. Contextual Considerations and Potential Other Benefits

Our reviews seek to provide information on potential other benefits offered by the intervention to the individual patient, caregivers, the delivery system, other patients, or the public that was not available in the evidence base nor could be adequately estimated within the cost-effectiveness model. These elements are listed in the table below, with related information gathered from patients and other stakeholders. Following the public deliberation on this report the appraisal committee will vote on the degree to which each of these factors should affect overall judgments of long-term value for money of the intervention(s) in this review.

Table 5.1. Contextual Considerations	S
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Contextual Consideration	Relevant Information
Acuity of need for treatment of individual patients based on short-term risk of death or progression to permanent disability	There are currently no effective disease-modifying treatments for children with early onset MLD (late infantile and early juvenile). Such children progress to disability and death during childhood without treatment.
Magnitude of the lifetime impact on individual patients of the condition being treated	Since children with LI and EJ-MLD typically die during childhood, an effective disease-modifying therapy would have substantial lifetime impact on individual patients.

Table 5.2. Potential Other Benefits or Disadvantages

Potential Other Benefit or Disadvantage	Relevant Information
Patients' ability to achieve major life goals related to education, work, or family life	Children with LI and EJ-MLD typically lose motor and cognitive functions over the course of the disease. Prevention of onset of motor and cognitive decline would have substantial impact on a child's ability to achieve major life goals.
Caregivers' quality of life and/or ability to achieve major life goals related to education, work, or family life	The caregiving impact of MLD is extremely high, as children who progress to severe disease require a substantial amount of caregiving, often causing a parent to leave the workforce, physical and mental distress, and cause significant disruption to family life. An effective disease-modifying therapy may substantially decrease the impact of the disease to caregivers and families.
Patients' ability to manage and sustain treatment given the complexity of regimen	Arsa-cel is a one-time gene therapy. If successful in preventing onset and progression of MLD, there may be reduced complexity in supportive care treatments as well as navigating insurance.
Society's goal of reducing health inequities	MLD is more common in populations such as the western US Navajos and Alaska Natives, both of whom are underserved

populations. Use of arsa-cel could reduce health inequities in these populations.
Arsa-cel is likely to be expensive and offered only at specialized centers due to the rarity of the disease and the intensity of treatment. Poor insurance coverage of the treatment could worsen health inequities. Limitations in access to arsa-cel due to distance from a treatment center or limited finances could also worsen health inequities.
ICER did not calculate the Health Improvement Distribution Index (HIDI) because of uncertainties in the prevalence estimates for MLD.

6. Health Benefit Price Benchmarks

ICER does not provide health benefit price benchmarks as part of draft reports because results may change with revision following receipt of public comments. We therefore caution readers against assuming that the values provided in the Threshold Prices section of this draft report will match the health benefit price benchmarks that will be presented in the next version of this Report.

7. Potential Budget Impact

7.1. Overview of Key Assumptions

Results from the cost-effectiveness model were used to estimate the potential total budgetary impact of arsa-cel for patients with MLD. We used a placeholder price of \$2,800,240 per treated patient to be paid up front, the same as in the base case cost-effectiveness analysis, and the three threshold prices (at \$50,000, \$100,000, and \$150,000 per QALY) for arsa-cel in our estimates of budget impact.

This potential budget impact analysis will include the estimated number of individuals in the US who would be eligible for treatment. There is considerable uncertainty in the prevalence and incidence of MLD in the US, and it is expected to vary among subpopulations. To estimate the size of the potential candidate populations for treatment, we used inputs for the number of live births in the US per year $(2021 \text{ estimate of } 3,659,289)^{29}$ and an incidence of 1/100,000 live births resulting in 37 individuals born with MLD in the US per year or 185 individuals over five years. The focus of this review is for patients with late infantile and early juvenile (pre-symptomatic and early symptomatic), which represents approximately 40-60% (74 to 111) and 35% (65) of individuals born with MLD, respectively, based on manufacturer-submitted estimates. Given that universal screening is not currently in place, it is anticipated that only a fraction of these cases will be detected. The manufacturer estimated that 32% of patients (LI: 24 to 36; EJ-PS: 21) will be detected based on a family history (i.e., children of parents who have already had an affected child), and 20% (13) of patients who are early symptomatic will be diagnosed with enough time to be eligible for treatment. Applying these sources results in estimates of 58 to 70 eligible patients in the US over five years. We used the upper end of this range, 70 patients over five years. For the purposes of this analysis, we will assume that 20% of these patients would initiate treatment in each of the five years, or 14 patients per year. It is important to note that the number of eligible patients is likely to be higher in the presence of a newborn screening program which would increase the potential budgetary impact of arsa-cel.

The aim of the potential budgetary impact analysis is to document the percentage of patients who could be treated at selected prices without crossing a potential budget impact threshold that is aligned with overall growth in the US economy. For 2022-2023, the five-year annualized potential budget impact threshold that should trigger policy actions to manage access and affordability is calculated to be approximately \$777 million per year for new drugs.³⁰ ICER's methods for estimating potential budget impact are described in detail in the <u>Supplement Section F</u>.

7.2. Results

Figure 7.1 illustrates the cumulative per patient potential budget impact for arsa-cel compared to usual care. At arsa-cel's placeholder price, the average annual budget impact per patient was \$2,965,590 in Year one with cumulative net costs increasing to \$6,606,397 in Year five. Annual net costs decreased in years two through five due to higher non-intervention costs for the comparator compared to arsa-cel.

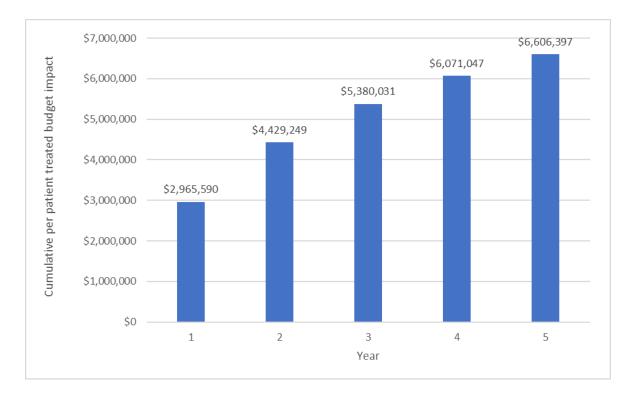


Figure 7.1. Cumulative Net Cost per Patient Treated with Arsa-cel at Placeholder Price

Results showed that at the placeholder price of \$2,800,240 per treatment course for arsa-cel (to be paid up front), more than 100% of patients (N=14 patients per year) could be treated over the span of five years without crossing the ICER budget impact threshold of \$777 million per year. Similarly, more than 100% of patients could be treated with arsa-cel without reaching the potential budget impact threshold at the \$150,000/QALY,\$100,000/QALY, and \$50,000/QALY threshold price (\$1.0 million, \$0.64 million and \$0.24 million per treatment, respectively). The average annual per patient budgetary impact findings using the placeholder price and the prices to reach \$150,000, \$100,000, and \$50,000 per QALY for arsa-cel are presented in <u>Supplement F</u>.

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Supplemental Materials

A. Background: Supplemental Information

A1. Definitions

MLD Subtypes and Symptom Level

Late Infantile MLD (LI-MLD): Metachromatic leukodystrophy with symptom onset before 2.5 years of age. Children with LI-MLD have little or no residual ARSA activity.⁵ Children with LI-MLD typically survive 5-7 years post-diagnosis with standard treatment.^{31,32}

Early Juvenile MLD (EJ-MLD): Metachromatic leukodystrophy with symptom onset after 2.5 years and before 7 years of age. Children with EJ-MLD may survive 10-20 years after diagnosis.^{31,32}

Pre-symptomatic MLD: Defined in trials as patients without disease-related neurological impairments, with or without signs of the disease via electroneurographic and brain MRI.⁶

Early symptomatic MLD: Defined in trials as patients with an intelligence quotient of 85 or above with the ability to walk without support but with reduced quality of performance (GMFC-MLD level 0-1, see below).⁶

Trial Outcome Measures

ARSA: Arylsulfatase A (ARSA) is an enzyme that helps breakdown sulfatides – fats in the cell membrane. In MLD, ARSA levels are lower than normal which causes an accumulation of these fats in the central and peripheral nervous systems resulting in demyelination of nerves.⁶ Can be measured in the peripheral blood mononuclear cells (PBMC), or cerebrospinal fluid (CSF).

Gross Motor Function Measure (GMFM): An assessment tool measuring changes in gross motor function over time with intervention across five dimensions: 1) lying and rolling, 2) sitting, 3) crawling and kneeling, 4) standing, and 5) walking, running, and jumping. Scored range from 0 to 100 with a higher score indicating better performance.³³ In trials, an improvement of 10% between treated and natural history patients' GMFM scores was considered a clinically relevant change in response to treatment.^{6,34}

Gross Motor Function Classification in MLD (GMFC-MLD): A classification of children's movements like sitting and walking ranging from level 0 where children can walk without support to level 6 where children lose all locomotion and head and trunk control.³⁵ See below for more detail:

	GMFC-MLD Level ³⁵		
Level 0	Walking without support with quality of performance normal for age		
Level 1	Walking without support but with reduced quality of performance, i.e. instability when standing or walking		
Level 2	Walking with support. Walking without support not possible (fewer than five steps)		
Level 3	Sitting without support and locomotion such as crawling or rolling. Walking with or without support not possible		
Level 4	Sitting without support but no locomotion OR sitting without support not possible, but locomotion such as crawling or rolling		
Level 5	No locomotion nor sitting without support, but head control is possible		
Level 6	Loss of any locomotion as well as loss of any head and trunk control		

GFMC: gross motor function classification

NCI CTCAE Grading³⁶:

Grades	Definition				
Grade 1	Mild; asymptomatic or mild symptoms; clinical or diagnostic observations only; intervention not indicated.				
Grade 2	Moderate; minimal, local or noninvasive intervention indicated; limiting age-appropriate instrumental ADL*				
Grade 3	Severe or medically significant but not immediately life-threatening; hospitalization or prolongation of hospitalization indicated; disabling; limiting self-care ADL ⁺				
Grade 4	Life-threatening consequences, urgent intervention indicated				
Grade 5 Death related to AE					

ADL: Activities of Daily Living, AE: adverse event

*Instrumental ADL refers to preparing meals, shopping for groceries or clothes, using the telephone, managing money, etc.

⁺ Self-care ADL refers to bathing, dressing and undressing, feeding self, using the toilet, taking medications, and not bedridden.

A2. Additional Background Information

Epidemiology of MLD. Approximately one in 40,000 to 160,000 people are diagnosed with MLD across the world.¹ There is higher incidence of the disease among subgroups such as Habbanite Jews (1 in 75), western US Navajos (1 in 6,400), and Israeli Arabs (1 in 8,000).¹

Adult onset MLD. The least common form is the adult type, which develops after 16 years of age and is associated with slower progression of symptoms and longer survival (20-30 years) after diagnosis.³ In adults, MLD manifests as cognitive decline and behavioral and psychiatric problems such as depression and psychosis, which can lead to problems with work or school; drug or alcohol misuse are also common.¹

Diagnosis and clinical course of MLD. Diagnosis of MLD is made based on a combination of urinary, blood, and genetic testing, including ARSA levels, urinary sulfatides, and genetic mutation testing. In some cases, the combination of ARSA activity in peripheral blood cells and ARSA genotype may be predictive of age of onset and disease progression – for example, residual ARSA enzyme activity of less than 1% is associated with early onset MLD and more rapid disease progression.³⁷ While age of onset and progression are similar in children with LI-MLD, there is more variability in juvenile MLD, although disease course in siblings is more similar than in unrelated children.⁹ There appears to be some correlation between genotype, age of onset, and disease progression³⁸. However, genotype-phenotype correlation is not absolute, particularly for less common mutations and due to compound heterogeneity (combination of different mutations).³⁷

Children with MLD start with normal development. As sulfatides accumulate in the body, children have a period of developmental stagnation, which then proceeds to progressive neurological impairment, with symptoms and speed of progression dependent on the form of the disease. For example, children with LI-MLD begin to miss or lose motor and cognitive milestones and then progress to muscle weakness, spasticity, loss of swallowing and speaking, loss of vision, and eventually difficulty breathing. The juvenile form often presents with difficulties in school due to behavioral and cognitive problems such as inability to pay attention and learn new skills. Motor symptoms include difficulty walking, loss of sensation, and spasticity, and, as in the late infantile form, difficulty with eating, speaking, and breathing mark late manifestations of the disease.¹ Progression of disease is faster in the early onset forms of the disease and disease course is more variable in the later onset forms.

A3. Potential Cost-Saving Measures in MLD

ICER includes in its reports information on wasteful or lower-value services in the same clinical area that could be reduced or eliminated to create headroom in health care budgets for higher-value innovative services (for more information, see https://icer.org/our-approach/methods-process/value-assessment-framework/). These services are ones that would not be directly affected by therapies for MLD (e.g., reduced need for nutritional support), as these services will be captured in the economic model. Rather, we are seeking services used in the current management of MLD beyond the potential offsets that arise from a new intervention. During stakeholder engagement and public comment periods, ICER encouraged all stakeholders to suggest services (including treatments and mechanisms of care) currently used for patients with MLD that could be reduced, eliminated, or made more efficient. No suggestions were received.

B. Patient Perspectives: Supplemental Information

B1. Methods

To gather stakeholder perspectives for this report, we interviewed patients, patient groups, clinicians, and the manufacturer.

We interviewed a total of eight caregivers, all parents of children living with MLD in the US. Two parents were referred to us from clinical experts, four parents were referred by patient organizations, and two parents submitted comments on ICER's "Share Your Story" form on the ICER website.

We interviewed three patient groups, both groups specific to MLD and more general to adrenoleukodystrophies.

We interviewed six clinical experts in MLD, genetics, and HSCT from the US and Europe. Clinical experts were referred to us by the manufacturer, patient organizations, and other clinical experts. Clinical experts described the devastating impact of late infantile and early juvenile MLD on children and families, and that gene therapy was a promising treatment. Some clinical experts offered HSCT to patients based on individual circumstances; others were not convinced about the efficacy of HSCT in this population.

C. Clinical Guidelines

Hunter's Hope Leukodystrophy Care Network Guidelines: Stem Cell Transplantation to Treat Leukodystrophies: Clinical Practice Guidelines³⁹

These guidelines were developed by the Treatment Clinical Practice Guidelines Working Group of the Leukodystrophy Care Network, including a committee of parents with children affected by leukodystrophies. The guidelines encompass both disease-specific and general leukodystrophy care. For MLD, the guidelines recommend that diagnostic evaluation should include neuroimaging, cognitive testing, and neurophysiologic testing to determine disease status, as well as gallbladder imaging. In terms of treatment with HSCT, the guidelines state that children with symptomatic LI-MLD and older patients with advanced disease are unlikely to benefit from HSCT, and supportive care to manage symptoms is recommended. For patients who do undergo HSCT, the guidelines recommend comprehensive monitoring for graft versus host disease (GVHD), organ dysfunction, and other complications, as well as aggressive physical and occupational therapy to preserve function.

American College of Medical Genetics Guidelines: Lysosomal Storage Diseases Diagnostic Confirmation & Management of Presymptomatic Individuals⁴⁰

The American College of Medical Genetics published guidelines on the diagnosis and management of lysosomal storage diseases including MLD in 2011. The guidelines state that both analysis of urinary sulfatides and *ARSA* gene sequencing are required to confirm diagnosis. Presymptomatic children with MLD should be followed by both a neurologist and a metabolic physician and have periodic brain MRI to monitor the status of central nervous system demyelination. In terms of treatment, children with late infantile MLD should be offered palliative and supportive care to prevent or delay secondary complications; HSCT is not effective or recommended for LI-MLD, even at the presymptomatic stage. Patients with juvenile and adult onset MLD should be referred for HSCT evaluation, though it has substantial risks and unknown long-term effects. HSCT is best performed before onset of clinical symptoms to stabilize demyelination and stop or slow disease progression in the central nervous system; however, it does not stop disease progression in the peripheral nervous system and peripheral neuropathy may develop even years after successful HSCT.

D. Comparative Clinical Effectiveness: Supplemental Information

D1. Detailed Methods

PICOTS

In line with the above research questions, the following specific criteria have been defined utilizing PICOTS (Population, Interventions, Comparisons, Outcomes, Timing, Setting and Study Design) elements.

Population

The populations of focus for this review were:

- Children with presymptomatic late infantile MLD
- Children with presymptomatic early juvenile MLD
- Children with early juvenile MLD who are early symptomatic (onset of symptoms before age seven) as defined by being able to ambulate independently (Gross Motor Function Classification for MLD [GFMC-MLD] score of ≤1) and with preserved cognition (intelligence quotient [IQ] score of ≥85).

Interventions

The intervention of interest for this review was atidarsagene autotemcel, "arsa-cel" (Libmeldy™, Orchard Therapeutics, EU), also known as OTL-200.

Comparators

We compared arsa-cel to usual care, defined as supportive care that may include any non-disease modifying pharmacologic or non-pharmacologic treatment to manage the symptoms. Based on input from multiple experts, we did not compare arsa-cel to HSCT, as in the above populations it is unclear that benefits of HSCT outweigh harms.

Outcomes

The outcomes of interest are described in the list below. Examples of relevant outcomes were drawn from an expert consensus document from The European Metachromatic Leukodystrophy initiative (MLDi), which set forth to harmonize endpoints for an international disease registry for MLD,⁴¹ as well as from input from caregivers.

- Patient-Important Outcomes
 - Overall survival
 - Motor function
 - Achievement of developmental milestones
 - Maintenance/loss of function (e.g., Gross Motor Function Measure, GFMC-MLD)
 - Cognitive function (e.g., Expressive Language Function Classification for MLD, IQ)
 - Behavioral outcomes
 - Need for ventilatory support
 - o Pain
 - Positional comfort
 - Health-Related Quality of Life (e.g., EQ5D/5L, EQ5D-Y, HUI3, PedsQL)
 - o Seizures
 - Peripheral neuropathy
 - Gallbladder disease
 - o Engraftment
 - Caregiver impact (e.g., caregiver mental and physical health, quality of life)
 - o Harms
 - Acute harms from bone marrow conditioning
 - Cytopenias
 - Infections
 - Death
 - Mucositis/stomatitis
 - Worsening of neurologic signs and symptoms
 - Late harms from gene therapy
 - Insertional oncogenesis
 - Long-term bone marrow abnormalities
 - Other serious adverse events
- Other Outcomes
 - \circ Nerve function (e.g., nerve conduction velocity)
 - Brain imaging (e.g., total brain MRI score)
 - ARSA activity level
 - Urine sulfatide level
 - Anti-ARSA antibodies

Timing

Evidence on intervention effectiveness was derived from studies of any duration.

Settings

All relevant settings were considered, including inpatient and outpatient settings in the United States.

Table	D1.1.	PRISMA	2020	Checklist
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Section and Topic	ltem #	Checklist item			
TITLE	TITLE				
Title	1	Identify the report as a systematic review.			
ABSTRACT					
Abstract	2	See the PRISMA 2020 for Abstracts checklist.			
INTRODUCTION	INTRODUCTION				
Rationale 3 Describe the rationale for the review in the context of existing knowledge.					
Objectives	4	Provide an explicit statement of the objective(s) or question(s) the review addresses.			
METHODS					
Eligibility Criteria	5	Specify the inclusion and exclusion criteria for the review and how studies were grouped for the syntheses.			
Information Sources	6	Specify all databases, registers, websites, organizations, reference lists and other sources searched or consulted to identify studies. Specify the date when each source was last searched or consulted.			
Search Strategy	7	Present the full search strategies for all databases, registers and websites, including any filters and limits used.			
Selection ProcessSpecify the methods used to decide whether a study met the inclusion criteria of the review, including how many reviewers screened each record and each report retrieved, whether they worked independently, and if applicable, details of automation tools used in the process.					
Data Collection Process	9	Specify the methods used to collect data from reports, including how many reviewers collected data from each report, whether they worked independently, any processes for obtaining or confirming data from study investigators, and if applicable, details of automation tools used in the process.			
Data Items	10a	List and define all outcomes for which data were sought. Specify whether all results that were compatible with each outcome domain in each study were sought (e.g. for all measures, time points, analyses), and if not, the methods used to decide which results to collect.			
	10b	List and define all other variables for which data were sought (e.g. participant and intervention characteristics, funding sources). Describe any assumptions made about any missing or unclear information.			
Study Risk of Bias AssessmentSpecify the methods used to assess risk of bias in the included studies, including details of the tool(s) used, how many reviewers assessed each study and whether they worked independently, and if applicable, details of automation tools used in the process.					

		Specify for each outcome the effect measure(s) (e.g. risk ratio,	
Effect Measures	12	mean difference) used in the synthesis or presentation of	
Lifect weasures	12	results.	
		Describe the processes used to decide which studies were	
		eligible for each synthesis (e.g. tabulating the study	
	13a	intervention characteristics and comparing against the planned	
		groups for each synthesis (item #5)).	
		Describe any methods required to prepare the data for	
	13b	presentation or synthesis, such as handling of missing	
	150	summary statistics, or data conversions.	
		Describe any methods used to tabulate or visually display	
	13c	results of individual studies and syntheses.	
Synthesis Methods		Describe any methods used to synthesize results and provide a	
Synthesis Wethous		rationale for the choice(s). If meta-analysis was performed,	
	13d	describe the model(s), method(s) to identify the presence and	
	130	extent of statistical heterogeneity, and software package(s)	
		used.	
		Describe any methods used to explore possible causes of	
	13e	heterogeneity among study results (e.g. subgroup analysis,	
	126	meta-regression).	
		Describe any sensitivity analyses conducted to assess	
	13f	robustness of the synthesized results.	
Reporting Bias		Describe any methods used to assess risk of bias due to missing	
Assessment	14	results in a synthesis (arising from reporting biases).	
Assessment	-		
Certainty Assessment	15	Describe any methods used to assess certainty (or confidence) in the body of evidence for an outcome.	
RESULTS			
REJOLIS		Describe the results of the search and selection process, from	
	16a	the number of records identified in the search to the number	
Study Selection	104	of studies included in the review, ideally using a flow diagram.	
Study Selection		Cite studies that might appear to meet the inclusion criteria,	
	16b	but which were excluded, and explain why they were excluded.	
Study Characteristics	17	Cite each included study and present its characteristics.	
Risk of Bias in Studies		Present assessments of risk of bias for each included study.	
הואמי איזא איזא איזא איזא איזא	18	For all outcomes, present, for each study: (a) summary	
Results of Individual		statistics for each group (where appropriate) and (b) an effect	
Studies	19	estimate and its precision (e.g. confidence/credible interval),	
JUNICS		ideally using structured tables or plots.	
	+	For each synthesis, briefly summarize the characteristics and	
	20a	risk of bias among contributing studies.	
		Present results of all statistical syntheses conducted. If meta-	
	20b	analysis was done, present for each the summary estimate and	
		its precision (e.g., confidence/credible interval) and measures	
Results of Syntheses	200	of statistical heterogeneity. If comparing groups, describe the	
nesults of syntheses		direction of the effect.	
	20c	Present results of all investigations of possible causes of	
		heterogeneity among study results.	
	20d	Present results of all sensitivity analyses conducted to assess	
		the robustness of the synthesized results.	
Reporting Biases	21	Present assessments of risk of bias due to missing results	
		(arising from reporting biases) for each synthesis assessed.	

Certainty of Evidence	22	Present assessments of certainty (or confidence) in the body of		
		evidence for each outcome assessed.		
DISCUSSION				
	23a	Provide a general interpretation of the results in the context of		
		other evidence.		
Discussion	23b	Discuss any limitations of the evidence included in the review.		
Discussion	23c	Discuss any limitations of the review processes used.		
	23d	Discuss implications of the results for practice, policy, and		
		future research.		
OTHER INFORMATION				
		Provide registration information for the review, including		
	24a	register name and registration number, or state that the		
Desistuation and		review was not registered.		
Registration and Protocol	24b	Indicate where the review protocol can be accessed, or state		
Protocol		that a protocol was not prepared.		
	24c	Describe and explain any amendments to information provided		
		at registration or in the protocol.		
Support	25	Describe sources of financial or non-financial support for the		
Support		review, and the role of the funders or sponsors in the review.		
Competing Interests	26	Declare any competing interests of review authors.		
Availability of Data,	ta, 27	Report which of the following are publicly available and where		
Code, and Other		they can be found: template data collection forms; data		
Materials		extracted from included studies; data used for all analyses;		
iviaterial3		analytic code; any other materials used in the review.		

From: Page MJ, McKenzie JE, Bossuyt PM, et al. The PRISMA 2020 statement: An updated guideline for reporting systematic reviews. *PLoS Med.* 2021;18(3):e1003583

Data Sources and Searches

Procedures for the systematic literature review assessing the evidence on new therapies for MLD followed established best research methods.^{42,43} We conducted the review in accordance with the Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA) guidelines.⁴⁴ The PRISMA guidelines include a checklist of 27 items (see Table D1).

We searched MEDLINE, EMBASE, Cochrane Database of Systematic Reviews, and Cochrane Central Register of Controlled Trials for relevant studies. Each search was limited to English-language studies of human subjects and excluded articles indexed as guidelines, letters, editorials, narrative reviews, or news items. We included abstracts from conference proceedings identified from the systematic literature search. All search strategies were generated utilizing the Population, Intervention, Comparator, and Study Design elements described above. The proposed search strategies included a combination of indexing terms (MeSH terms in MEDLINE and EMTREE terms in EMBASE), as well as free-text terms.

To supplement the database searches, we performed manual checks of the reference lists of included trials and systematic reviews and invited key stakeholders to share references germane to the scope of this project. We also supplemented our review of published studies with data from conference proceedings, regulatory documents, information submitted by manufacturers, and other grey literature when the evidence met ICER standards (for more information, see the <u>Policy on Inclusion of Grey Literature in Evidence Reviews</u>).

Table D1.2. Search Strategy of Ovid MEDLINE(R) Epub Ahead of Print, In-Process & Other Non-Indexed Citations, Ovid MEDLINE(R) Daily, Ovid MEDLINE and Versions(R) 1946 to Present and Cochrane Central Register of Controlled Trials

#	Search Terms
1	exp metachromatic leukodystrophy/
2	("Adult Metachromatic Leukodystroph*" or "Adult-Type Metachromatic Leukodystroph*" or "ARSA Deficienc*" or "Arylsulfatase A Deficienc*" or "Cerebral sclerosis, Diffuse, Metachromatic Form" or "Cerebroside Sulfatase Deficienc*" or "Cerebroside Sulphatase Deficiency Disease" or "Deficiencies, ARSA" or "Deficiencies, Cerebroside Sulfatase" or "Deficiency, ARSA" or "Deficiency, Arylsulfatase A" or "Deficiencies, Arylsulfatase A" or "Deficiency, Cerebroside Sulfatase" or "Greenfield Disease" or "Greenfield's Disease" or "Infant Metachromatic Leukodystroph*" or "Infant-Type Metachromatic Leukodystroph*" or "Juvenile Metachromatic Leukodystroph*" or "Juvenile-Type Metachromatic Leukodystroph*" or "Leukodystrophies, Adult Metachromatic" or "Leukodystrophies, Adult-Type Metachromatic" or "Leukodystrophies, Juvenile Metachromatic" or "Leukodystrophies, Juvenile-Type Metachromatic" or "Leukodystrophies, Metachromatic" or "Leukodystrophy, Adult Metachromatic" or "Leukodystrophy, Adult-Type Metachromatic" or "Leukodystrophy, Adult Metachromatic" or "Leukodystrophy, Juvenile-Type Metachromatic" or "Leukodystrophy, Metachromatic, Adult" or "Leukodystrophy, Metachromatic, Juvenile" or "Leukodystrophy, Metachromatic, Adult" or "Leukodystrophy, Metachromatic, Juvenile" or "Leukodystrophy, Metachromatic" or "Leukodystrophy, Metachromatic, Juvenile" or "Leukodystrophies, Cerebroside" or "Sulfatase Deficiency, Cerebroside" or "Sulfatide Lipidosis").ti,ab.
3	1 OR 2

4	('atidarsagene autotemcel' OR 'gsk 2696274' OR 'gsk2696274' OR 'libmeldy' OR 'otl 200' OR 'otl200' OR 'otl- 200').ti,ab.
5	('natural history').ti,ab.
6	(3 AND 4) OR (3 AND 5)
7	(animals not (humans and animals)).sh.
8	6 NOT 7
9	(addresses OR autobiography OR bibliography OR biography OR comment OR congresses OR consensus development conference OR dictionary OR directory OR duplicate publication OR editorial OR encyclopedia OR festschrift OR guideline OR interactive tutorial).pt
10	8 NOT 9
11	limit 10 to English language
12	Remove duplicates from 11

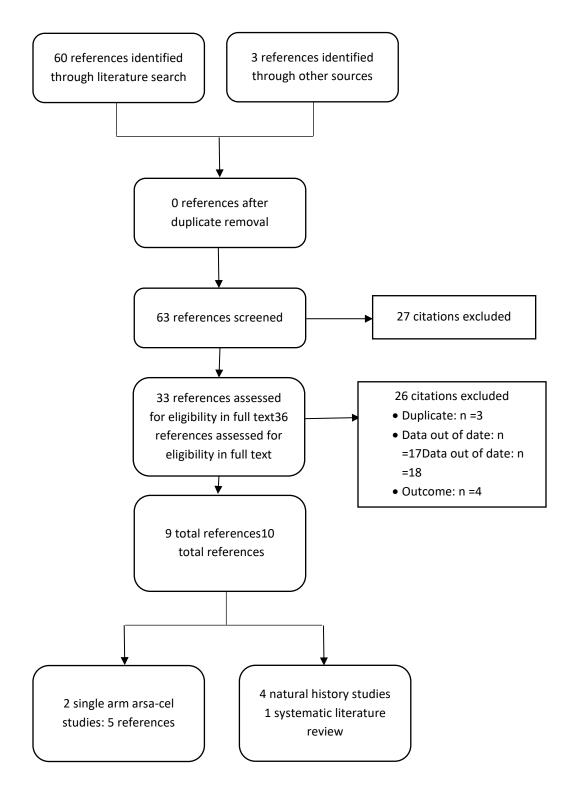
Search last ran on April 13, 2023

Table D1.3. Search Strategy of EMBASE

#	Search Terms
1	'metachromatic leukodystrophy'/exp
2	'cerebroside sulfatase deficiency syndrome':ti,ab OR 'cerebroside sulfate storage disease':ti,ab OR 'cerebroside sulphate storage disease':ti,ab OR 'infantile metachromatic leucodystrophy':ti,ab OR 'infantile metachromatic leukodystrophy':ti,ab OR 'late infantile metachromatic leucodystrophy':ti,ab OR 'late infantile metachromatic leukodystrophy':ti,ab OR 'leucodystrophy, metachromatic':ti,ab OR 'leukodystrophy, metachromatic':ti,ab OR 'lipidosis, sulfatide':ti,ab OR 'lipidosis, sulphatide':ti,ab OR 'metachromatic leucodystrophy, metachromatic leucodystrophy, infantile':ti,ab OR 'metachromatic leucodystrophy':ti,ab OR 'metachromatic leucoencephalopathy':ti,ab OR 'metachromatic leukodystrophy, infantile':ti,ab OR 'metachromatic leukodystrophy, late infantile':ti,ab OR 'metachromatic leukoencephalopathy':ti,ab OR 'metachromatic leucodystrophy':ti,ab OR 'sulfatide lipidosis':ti,ab OR 'sulfatidosis':ti,ab OR 'sulphatide lipidosis':ti,ab
3	#1 OR #2
4	'atidarsagene autotemcel'/exp
5	'gsk 2696274':ti,ab OR 'gsk2696274':ti,ab OR 'libmeldy':ti,ab OR 'otl 200':ti,ab OR 'otl200':ti,ab OR 'otl- 200':ti,ab
6	#4 OR #5
7	'natural history':ti,ab
8	(#3 AND #6) OR (#3 AND #7)
9	('animal'/exp OR 'nonhuman'/exp OR 'animal experiment'/exp) NOT 'human'/exp
10	#8 NOT #9
11	#10 AND [english]/lim
12	#11 AND [medline]/lim
13	#11 NOT #12
14	#13 AND ('chapter'/it OR 'conference review'/it OR 'editorial'/it OR 'letter'/it OR 'note'/it OR 'review'/it OR 'short survey'/it)
15	#13 NOT #14

Search last ran on April 13, 2023

Figure D1.1. PRISMA flow Chart Showing Results of Literature Search for Arsa-cel and Natural History Cohort



Study Selection

We performed screening at both the abstract and full-text level. Two investigators independently screened all titles and abstracts identified through electronic searches according to the inclusion and exclusion criteria described earlier using Nested Knowledge; a third reviewer worked with the initial two reviewers to resolve any issues of disagreement through consensus. We did not exclude any study at abstract-level screening due to insufficient information. For example, an abstract that did not report an outcome of interest would be accepted for further review in full text. We retrieved the citations that were accepted during abstract-level screening for full text appraisal. One investigator reviewed full papers and provided justification for exclusion of each excluded study.

Data Extraction

Data were extracted into Excel. The basic design and elements of the extraction forms followed those used for other ICER reports. Elements included a description of patient populations, sample size, duration of follow-up, funding source, study design features, interventions (agent, dosage, frequency, schedules), concomitant therapy allowed and used (agent, dosage, frequency, schedules), outcome assessments, and results. The data extraction was performed in the following steps:

- 1. One reviewer extracted information from the full articles, and a second reviewer validated the extracted data.
- 2. Extracted data were reviewed for logic, and a random proportion of data were validated by a third investigator for additional quality assurance.

Assessment of Level of Certainty in Evidence

We used the <u>ICER Evidence Rating Matrix</u> to evaluate the level of certainty in the available evidence of a net health benefit among each of the interventions of focus (see Appendix D).^{45,46}

Assessment of Bias

We evaluated the evidence base for the presence of potential publication bias. Given the emerging nature of the evidence base for newer treatments, we performed an assessment of publication bias using ClinicalTrials.gov. Search terms included "atidarsagene autotemcel", "OTL-200", and "metachromatic leukodystrophy." We selected studies which would have met our inclusion criteria and for which no findings have been published. We provided qualitative analysis of the objectives and methods of these studies to ascertain whether there may be a biased representation of study results in the published literature.

Data Synthesis and Statistical Analyses

Relevant data on key outcomes of the main studies were summarized narratively in the body of the review and in evidence tables (see <u>Supplement Section D3</u>). Key differences between the studies in terms of the study design, patient characteristics, outcomes, and study quality were explored in the text of the report. The feasibility of conducting a quantitative synthesis was evaluated by looking at trial design, populations, analytic methods, and outcome assessments across outcomes of interest in the arsa-cel trials. The manufacturer submitted integrated analyses from all patients enrolled in the clinical trials, expanded access frameworks, and compassionate use programs. Thus, we did not pursue independent quantitative synthesis of the data.

D2. Additional Clinical Evidence

Evidence Base

Data from all published studies and presentations are presented in this section. We also discussed additional endpoints that were measured in Phase I/II and Phase II trials to assess the effect of arsacel in preventing neurological manifestations of MLD such as damage to the nerves and white matter of the brain. Trials also assessed arsa-cel's ability to prevent progression of motor function via the Gross Motor Function Classification (GMFC) measure.

In the Phase I/II trial, there was an exploratory analysis of 12 patients in the ITT analysis who were treated with arsa-cel and 11 siblings in the natural history cohort (one patient in the natural history cohort was the sibling match for two treated patients). The set was used to compare effects of arsa-cel with natural history in patients with a lower level of variability in clinical progression.⁶

Additional information was retrieved from two compassionate use programs, one from US with three patients and another from Italy with five patients.^{47,48}

Additional Clinical Benefits

GMFM-88 score

A co-primary endpoint in the Phase I/II trial was a $\geq 10\%$ improvement in mean GMFM-88 total score between the treated patients and those in the natural history cohort at 24 months. Findings from the published study suggested that the treatment difference between treated and untreated patients reached statistical significance for those with both pre-symptomatic LI and presymptomatic EJ-MLD. Patients with early symptomatic EJ- MLD patients experienced numerical improvements in GMFM-88 total score at 24 months in the Phase I/II publication, although not as large as the presymptomatic population and the differences were not statistically significant in this population. However, in the data submitted by the manufacturer, statistical significance was observed for early symptomatic EJ-MLD patients. Overall, available data suggest that all arsa-cel treated patients regardless of subtypes continued to have higher GMFM-88 scores in the long term.¹⁷ See <u>Supplement Table D3.4 to D3.6</u> for more detail.

ARSA Activity Levels

A key co-primary endpoint of Phase I/II trial was the PBMC ARSA level change from baseline to 24 months post treatment. An estimated 18.7-fold increase (95% CI 8.3 to 42.2, P <0.0001) from baseline in PBMC ARSA activity was observed among the LI-MLD patients at 24 months. EJ-MLD patients had a 5.7 fold increase (95% CI 2.6 to 12.4, P <0.0001); data stratified by pre-symptomatic and early symptomatic EJ-MLD were not available for this outcome.⁶ For all three subtypes of MLD

(n=37), the ARSA activity level in cerebrospinal fluid (CSF) remained within the normal range for up to eight years after treatment.¹⁸

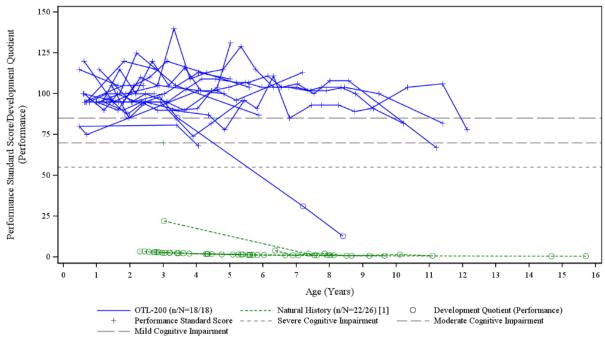
GMFC-MLD

Almost all the arsa-cel treated presymptomatic LI and EJ-MLD patients remained in early stage MLD with a GMFC-MLD level of 0 to 2 at their last follow-up; one patient in each presymptomatic group had progressed to GMFC-MLD level 5 or above. In contrast, 70% of the LI-MLD patients in the natural history cohort (n=19) had already died at their last follow-up, while the rest had progressed to GMFC level 5 or above. The majority of treated early symptomatic EJ-MLD patients were between GMFC-MLD level 0 and 4 at last follow-up. However, around two-thirds of the EJ-MLD in the natural history cohort were already in GMFC level 5 or above at last follow-up.¹⁸ See <u>Supplement Table D3.8</u> for more detail.

Cognitive Function

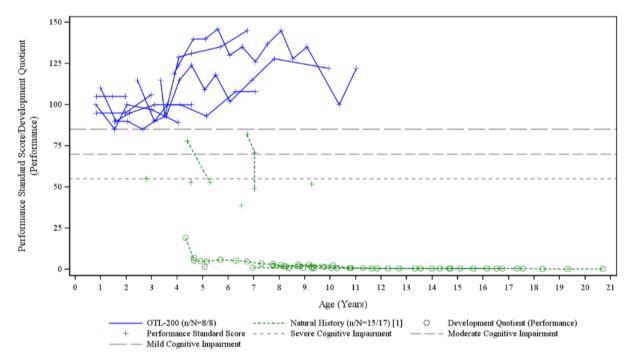
Patients treated with arsa-cel (n=35) were assessed for changes in cognitive performance via a Performance Standard Score (PSS) and Development Quotient Performance Score (DQp). A DQp score was calculated only if patients were not able to take an age-appropriate test (i.e., to calculate PSS). Cognitive function was shown to be preserved in almost all treated patients, based on data provided by the manufacturer, compared to severe cognitive decline in patients in the natural history cohort. Except for one presymptomatic LI and one early symptomatic EJ-MLD patient, the majority of the arsa-cel treated patients continued to maintain stable PSS scores up to 8-years of chronological age, indicating no decline in their cognitive function. However, beyond 8-years of chronological age, four arsa-cel treated LI MLD patients had PSS scores below 85 at their last followup which questions whether benefit remains stable in the long run. Of note, cognitive function did not decline in the majority of patients with EJ-MLD treated with arsa-cel even with some motor impairment (i.e., higher GMFC level) whereas it severely declined for those in the natural history cohort even at early stages of motor impairment.¹⁷ See <u>Supplement Figure D2.1 to D2.3</u> and <u>Supplement Table D3.13</u>.





Note: This figure comes directly from Orchard Therapeutics Data on File.

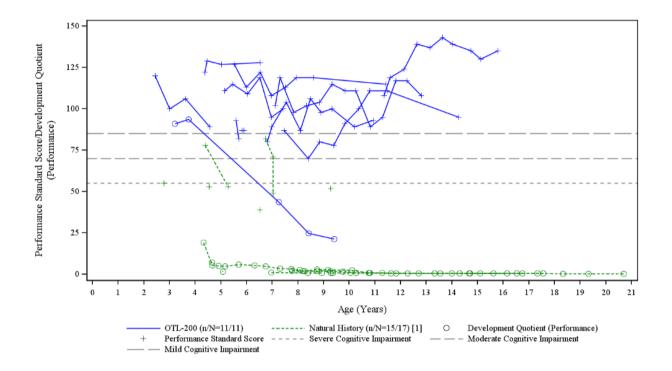
Figure D2.2. Performance Standard Score/Development Quotient vs. Age (Years) for Presymptomatic Early Juvenile MLD¹⁷



Note: This figure comes directly from Orchard Therapeutics Data on File.

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Figure D2.3. Performance Standard Score/Development Quotient vs. Age (Years) for Early Symptomatic Early Juvenile MLD¹⁷



Note: This figure comes directly from Orchard Therapeutics Data on File.

Time to GMFC-MLD Level Progression

Participants from the Phase I/II and Phase II trials were also assessed for how long it took to progress to a subsequent GMFC level: level 2 (loss of independent ambulation), level 3 (loss of walking), and level 4 (loss of locomotion and sitting without support). Overall, patients in the natural history cohort progressed to the next GMFC level more rapidly than those treated with arsa-cel.¹⁷ See <u>Supplement Table D3.9 to D3.11</u> for more detail.

Patients who did not progress to GMFC level 5 or higher (meaning they still maintained either the ability to sit without support or locomotion such as crawling or rolling) were considered to have reached "severe motor impairment-free survival". Overall, there was a statistically significant difference in severe motor impairment free survival between the arsa-cel treated and natural history cohort LI-MLD patients (P<0.001). The arsa-cel treated LI MLD patients remained free from severe motor impairment at 4.5 years of chronological age. By chronological age seven, the probability of severe motor free impairment was 0.83 and this probability remained stable to year 12 of follow-up.¹⁸ In the natural history cohort, all LI-MLD patients progressed to GMFC level 5 or above by 4.5 years of age.⁶

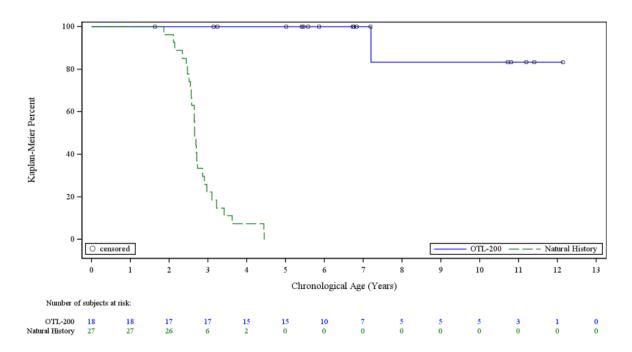
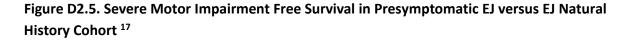


Figure D2.4. Severe Motor Impairment Free Survival in Presymptomatic LI versus LI Natural History Cohort ¹⁷

For children with EJ-MLD, a statistically significant difference in severe motor impairment free survival was also observed between children treated with arsa-cel and those in the natural history cohort (P=0.049 for presymptomatic EJ-MLD patients and P<0.001 for early symptomatic EJ-MLD patients).¹⁸

Data submitted by the manufacturer showed children with EJ-MLD in the natural history cohort progressed to GMFC level 5 or higher at around 10 years of chronological age whereas most arsacel treated patients remained below this GMFC level at that point (severe motor impairment-free survival probability in presymptomatic EJ-MLD: 0.88 and early symptomatic EJ-MLD: 1.00). Additionally, presymptomatic EJ- MLD patients sustained this level of event-free survival until the time of last follow-up at 11 years of chronological age while the proportion of early symptomatic EJ-MLD patients with event-free survival declined to 58% at 16 years of chronological age and remained there until the time of latest follow up (i.e., 19 years of chronological age).¹⁷ See <u>Supplement Table D3.11</u> for more detail.



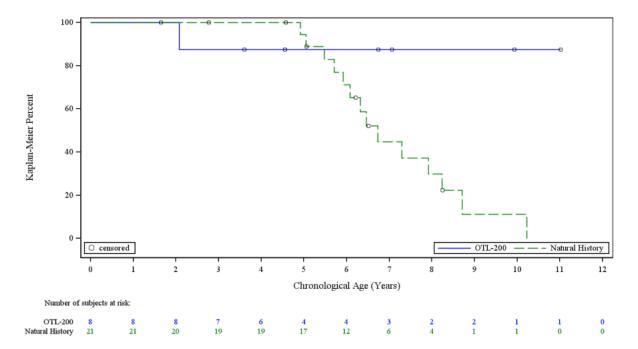
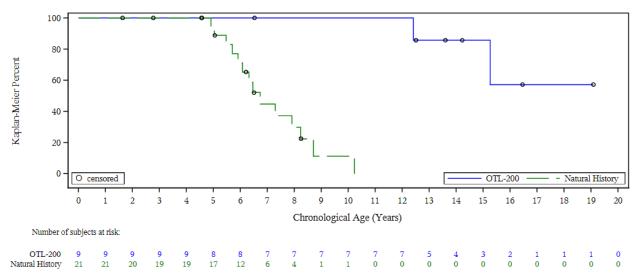


Figure D2.6. Severe Motor Impairment Free Survival in Early Symptomatic EJ versus EJ Natural History Cohort ¹⁷



Note: Two patients in the early-symptomatic early juvenile (EJ)-MLD arsa-cel treated group who died due to disease progression before the 2-year follow-up time and were excluded from this survival analysis as they did not meet revised protocol inclusion criteria.

Nerve Conduction Velocity

A nerve conduction velocity (NCV) test was used to assess damage to peripheral nerves responsible for muscle function, movement, and processing of sensory information. Patients with late-infantile MLD treated with arsa-cel in the Phase I/II trial showed significantly less nerve damage than those in the natural history cohort at up to three years of follow-up (<u>Supplement Table D3.13</u>). In patients with EJ-MLD, peripheral nerve function was more heterogeneous and could not be compared in treated and untreated patients due to heterogeneity of baseline nerve conduction velocity between the two groups.⁶

Total Brain MRI Score

Participants in the Phase I/II trial underwent brain MRI to assess the amount of white matter involvement or atrophy, reported as the brain MRI total score. All patients treated with arsa-cel whose brain MRIs were assessed (n=19) had significantly lower brain MRI total scores, indicating less white matter involvement and damage, than patients in the natural history cohort after up to three years of follow-up regardless of MLD subtype (mean total MRI severity score: LI MLD 3.6 versus 21.7, p <0.0001; EJ MLD 10.1 versus 20.5, p=0.010) ⁶. See <u>Supplement Table D3.13</u> for more detail.

Additional Harms

The Phase I/II trial reported late harms related to the arsa-cel with a median follow-up of three years (range 0.64 to 7.51 years). Four patients experienced delayed platelet engraftment which resolved later and there was one case of prolonged anemia and thrombocytopenia that resulted in the use of back-up hematopoietic stem cells. More than half of the patients (15 out of 29) in the Phase I/II trial including EAFs and CUPs experienced gait disturbance that may have been related to MLD progression. Additional common post gene therapy adverse events include motor dysfunction (31%), muscle spasticity (31%), aphasia (21%), and ataxia (17%), although these symptoms may have been due to progression of MLD rather than adverse events from treatment. No malignancies, bone marrow abnormalities, clonal expansion, and replication-competent lentivirus were observed.⁶ The only treatment-related harms experienced by arsa-cel treated patients (n=39) were anti-ARSA antibodies observed in six patients and most cases resolved either spontaneously or after a short course of rituximab.¹⁸ See <u>Supplement Table D3.14</u>.

Subgroup Analyses

An exploratory subgroup analysis of 12 treated patients and their untreated siblings showed similar findings to the main analysis in terms of severe motor impairment-free survival in both LI and EJ-MLD patients.⁶

Compassionate Use Program in United States

There were an additional eight patients who received treatment with arsa-cel through a Compassionate Use Program not included in the Phase I/II and phase II trials. Five patients with presymptomatic LI-MLD were treated under a Milan-based Compassionate Use Program at a median age of 11 months. All patients successfully engrafted arsa-cel and restored ARSA activity levels in PBMCs to supranormal levels by 30 days post-treatment. ARSA activity levels were sustained in all patients. Patients continued to acquire new motor and cognitive skills and only experienced harms related to myeloablative busulfan conditioning.⁴⁸ The remaining three patients with MLD, one child with each subtype, were treated through a United States-based Compassionate Use Program. All three patients also successfully engrafted arsa-cel and increased ARSA activity levels in PBMCs to normal or supranormal levels shortly after infusion. After one year of follow-up, all patients were living and had maintained ARSA activity levels. There was no evidence of malignancies.⁴⁷

Natural History Studies

We found a total of five natural history studies during our systematic review, which are summarized here. A semi-structured interview with MLD caregivers (i.e., parents) provided meaningful insights into the natural history of MLD. The study was conducted in the US with a total of 32 caregivers of patients with LI and juvenile MLD. The interview highlighted the differences between the two subtypes and suggested that significant interindividual variability exists.¹² Bascou et al. conducted a US-based prospective natural history study of MLD patients (n=122) with 20 years of follow-up. The median age of diagnosis was 34 months and almost two-thirds of the patients had experienced symptom onset between birth and 36 months. For LI and EJ-MLD, early symptoms were primarily motor impairments; cognitive symptoms were predominant in late juvenile and adult forms of MLD. ⁴⁹ The largest natural history study outside of US was conducted in Germany, including 97 MLD patients (35 LI and 18 EJ MLD). Findings from this study supported that both onset age and type of first symptoms predicts disease progression in MLD patients⁵⁰ Another study from Brazil from 2010 included 24 LI-MLD patients and 4 juvenile MLD patients. The median age at onset of diagnosis was 34 months for LI-MLD patients and 118 months for juvenile MLD. No correlation between ARSA activity in leukocytes and clinical form of the disease was found during the time of the study.⁵¹ Finally, a systematic literature review including 120 studies was conducted in 2021 to understand

the natural history of late-infantile and juvenile MLD patients. The symptomatic onset age ranged between 0.5 to three years for late-infantile and two to 16 years for juvenile MLD patients. In addition, the late-infantile patients had faster decline in their motor function and lower survival rate compared to the juvenile MLD patients. Overall, these natural history studies were not significantly different from the natural history study presented in the manufacturer's data.⁵²

D3. Evidence Tables

Trial	Study Design	Treatment Arm	Inclusion & Exclusion Criteria	Key Outcomes [Timepoint]
Phase II ^{16*}	Single-arm, open-	Intravenous (IV) infusion	Inclusion:	- Change in Gross Motor
	label, clinical trial	of OTL-200 gene therapy	- Diagnosis of MLD, based on ARSA activity AND	Function Measure (GMFM)
NCT03392987		following conditioning	- Child has an older sibling affected by MLD with age	score [at 24 months post
	N=10	regimen with busulfan	of symptom onset ≤6 years of age OR	gene-therapy]
			- A pre-symptomatic child without an older affected	
	Setting: Milan, Italy		sibling has strong evidence of an early onset variant of	
			MLD, and the subject is ≤6 years of age.	
			Exclusions:	
			- Has undergone allogeneic hematopoietic stem cell	
			transplantation and has evidence of residual cells of	
			donor origin AND	
			- Delay in expected achievement of independent	
			standing or independent walking, together with	
			abnormal signs at neurological evaluation OR	
			- Documented neurological signs and symptoms of	
			MLD associated with cognitive, motor, or behavioral	
			functional impairment or regression.	
Phase I/II ¹⁵	Single-arm, open-	Intravenous (IV) infusion	Inclusion:	- Improvement of Gross
	label, clinical trial	of OTL-200 gene therapy	- Age of symptom onset up to 7 years AND	Motor Function Measure
NCT01560182		following conditioning	- Pre-symptomatic MLD patients with the late infantile	(GMFM) score [24 months]
	N=20	regimen with busulfan	variant OR	- Increase of residual
			- Pre- or early symptomatic MLD patients with the	Arylsulfatase A (ARSA)
	Setting: Milan, Italy		early juvenile variant	Activity [24 months]
			Exclusion:	- Safety related to
			- Has undergone allogeneic hematopoietic stem cell	conditioning regimen and
			transplantation in the previous 6 months and has	lentiviral transduced cell
			evidence of residual cells of donor origin.	infusion

Table D3.1. Study Design of Key Trials of Arsa-cel

ARSA: arylsulfatase A, GMFM: Gross motor function measure, MLD: metachromatic leukodystrophy, N: total number

* This trial is currently ongoing with study completion expected in April 2028.

Table D3.2. Baseline Characteristics

	Trial		Phase I/II, Ph	ase II, Expanded Acces	s Programs ^{*17,18}			
Ν	/ILD Subtype	Late I	nfantile	Early Juvenile				
	Arms	Pre-symptomatic Arsa-cel	Natural History	Pre-symptomatic Arsa-cel	Early Symptomatic Arsa-cel	Natural History		
	Ν	18	26	8	9	17		
Median Fo	llow-Up, years (range)	6.09 (2.41-11.03)	4.44 (0.63-18.85)	3.34 (1.14-8.37)	7.20 (0.64-9.19)	5.56 (0.38-20.73)		
A == +	Mean (SD)	0.96 (0.28)	1.75 (0.32)	1.98 (1.26)	5.49 (2.62)	4.06 (1.56)		
Age [†] , years	Median (range)	0.86 (0.63-1.48)	1.57 (1.21-2.33)	1.34 (0.94-4.08)	5.75 (2.54-11.64)	4.38 (1.60-6.18)		
Sov n (%)	Female	5 (28)	14 (54)	2 (25)	3 (33)	9 (53)		
Sex, n (%)	Male	13 (72)	12 (46)	6 (75)	6 (66)	8 (47)		
	White (Caucasian)	13 (72)	23 (88)	6 (75)	9 (100)	16 (94)		
Race, n (%)	White (Arabic or North African heritage)	3 (17)	3 (12)	1 (13)	0	1 (6)		
	Black/African American	0	0	1 (13)	0	0		
	Asian	2 (12)	0	0	0	0		

ES: early symptomatic, n: number, N: total number, NR: not reported, PS: pre-symptomatic, SD: standard deviation, %: percent

* The total sample size was 39. One LI and one EJ were excluded because of entering a rapidly progressive phase and additional two early symptomatic EJ patients died because of disease progression. Therefore, this table only represents 35 arsa-cel treated and 43 natural history MLD patients.

⁺ Age at arsa-cel administration or age at initial assessment for Natural History participants

Table D3.3. Kaplan-Meier Overall Survival

Trial				Phase I/II, P	hase II, Expand	ded Access Pr	ograms ^{17,18}				
MLD Subtype		Late In	fantile		Early Juvenile						
Arm	Pre-sympt Arsa-c		Natural History			Pre-symptomatic Arsa-cel		otomatic cel*	Natural History		
Chronological Age, years	KM %	N at risk	КМ %	N at risk	KM %	N at risk	KM %	N at risk	KM %	N at risk	
0	100	18	100	27	100	8	100	9	100	21	
1	100	18	100	27	100	8	100	9	100	21	
2	100	18	100	27	87.5	8	100	9	100	21	
3	100	18	100	26	87.5	7	100	9	100	20	
4	100	16	96	24	87.5	6	100	9	100	19	
5	100	15	92	21	87.5	4	100	8	100	19	
6	100	11	62	14	87.5	4	100	8	100	18	
7	100	8	49	11	87.5	3	100	7	100	16	
8	100	7	49	10	87.5	2	100	7	100	14	
9	100	6	49	9	87.5	2	100	7	90	10	
10	100	6	49	9	87.5	1	100	7	78	9	
11	100	4	38	7	87.5	1	100	7	78	6	
12	100	2	23	4			100	7	78	6	
13							100	5	78	5	
14							100	4	78	5	
15							100	3	78	5	
16	NA		NA		NA	A	100	2	78	5	
17							100	1	59	4	
18							100	1	59	3	
19						F	100	1	59	3	

KM %: Kaplan-Meier percent, n: number assessed, N: total number, NA: not applicable, %: percent

* This analysis did not include the two early symptomatic EJ MLD patients who died because of disease progression.

Table D3.4. Gross Motor Function Measure (GMFM) Total Scores: Patients Enrolled Through Phase I/II + Hospital Exemptions + Compassionate Use Programs

Source			Pł	nase I/II Lanc	et Publicatio	n ⁶			Orchard Therapeutics		
	Late In	fantile			Early Juvenile						
MLD Subtype	Overall		Overall		Pre-sym	ptomatic	Early sy	mptomatic	Early sym	ptomatic	
Arm	Arsa-cel	Arsa-cel Natural History		Natural History	Arsa-cel	Natural History	Arsa-cel	Natural History	Arsa-cel	Natural History	
	Year 2										
n Evaluated	11	9	10	11	4	8	6	10	9	13	
GMFM Total Score, %	73.1	7.6	78.7	36.7	96.7	44.3	60.7	31.9	86.9	39.6	
Treatment Difference,	65.6 (48.9	9 to 82.3);	42.0 (12.3	to 71.8);	71.8); 52.4 (25.1 to 79.6); 28.7 (-14.1 to 71.5);) to 72.7);	
(95%Cl); p-value	p<0.	0001	p=0.0	036	p=0	.008	p<0.001				
				Ye	ar 3						
n Evaluated	10	12	10	12	4	9	6	10	7	10	
GMFM Total Score, %	74.3	2.8	72.9	16.3	93.2	18.2	59.8	15.9	74.6	25.5	
Treatment Difference,	71.5 (50.3 to 92.7); 56.7 (33.7 to 79.6);				74.9 (50.8 to 99.1); 43.9 (9.2 to 78.5);				49.1 (17.2 to 81.0);		
(95%Cl); p-value	p=0.0001 p=0.00061				p<0.001 p=0.054				p=0.005		

95%CI: 95 percent confidence interval, GMFM: Gross Motor Function Measure, n: number, N: total number, N/A: not applicable, NR: not reported, p: p-value * Data comes from Orchard Therapeutics and excludes three patients with symptomatic EJ-MLD who did not fall into revised protocol inclusion criteria. Note: Not all patients achieved Year 2 assessment due to missed study visit or death.

Table D3.5. Mean Total GMFM-88 Scores: Phase I/II, Phase II, Expanded Access Programs^{17,18}

		Late I	nfantil	e				Early Juve	nile			
Arms		symptomatic sa-cel (N=18)	Natural History (N=26)			esymptomatic sa-cel (N = 8)	Natur	al History (N=17)		y Symptomatic sa-cel (N = 9)	Natural History (N=17)	
Timepoint	n	Mean (SD)	n	Mean (SD)	n	Mean (SD)	n Mean (SD)		n	Mean (SD)	n	Mean (SD)
Baseline	18	47.2 (21.22)	NR	NR	8	72.04 (18.11)	NR	NR	9	92.4 (6.69)	NR	NR
Year 1	17	68.43 (17.18)	NR	NR	5	90.64 (7.9)	NR	NR	9	89.43 (11.9)	NR	NR
Year 2	16	79.34 (10.45)	11	9.08 (9.5)	7	93.52 (5.01)	8	42.58 (32.49)	9	83.25 (18.69)	13	42.15 (33.8)
Year 3	14	84.82 (14.6)	NR	NR	5	97.5 (2.36)	NR	NR	7	72.12 (22.99)	NR	NR
Year 4	12	82.67 (21.32)	NR	NR	3	98.6 (1.24)	NR	NR	5	61.31 (24.82)	NR	NR
Year 5	7	76.66 (28.8)	9	1.9 (1.68)	2	100 (-)	8	23.98 (34.47)	3	46.85 (19.57)	7	12.09 (12.09)
Year 6	6	75.66 (33.48)	NR	NR	2	98.56 (-)	NR	NR	2	67.46 (46.03)	NR	NR
Year 7	6	75.67 (35.73)	NR	NR	1	100 (-)	NR	NR	NR	NR	NR	NR
Year 8	4	85.29 (12.18)	NR	NR	1	98.7 (-)	NR	NR	1	98.89 (-)	NR	NR
Year 9	2	68.94 (-)	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR
Year 10	2	81.74 (-)	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR
Year 11	2	77.95 (-)	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR

n: number, N: total number, NA: not applicable, NR: not reported, SD: standard deviation

Table D3.6. Median Total GMFM-88 Scores: Phase I/II, Phase II, Expanded Access Programs¹⁷

		Late	Infantile	•	Early Juvenile									
Arm	Pre-symptomatic Natural History Arsa-cel (N=18) (N=26)			Pre-symptomatic Arsa-cel (N=8)		Pre-symptomatic Natural History (N=17)		Early Symptomatic Arsa-cel (N=9)		Early Symptomatic Natural History (N=17)				
Timepoint	n	Median	n	Median	n	Median ⁺	n	Median	n	Median ⁺	n	Median		
Baseline	18	51.86	NR	NR	8	69.61	NR	NR	9	87.06	NR	NR		
Year 1	17	71.12	NR	NR	5	84.96	NR	NR	9	90.3	NR	NR		
Year 2	16	81.55	11	4.8	7	92.71	8	47	9	88.47	13	39.58		
Year 3	14	88.81	NR	NR	5	96.56	NR	NR	7	71.21	NR	NR		
Year 4	12	91.71	NR	NR	3	98.18	NR	NR	5	62.3	NR	NR		
Year 5	7	87.92	9	1.51	2	100	8	8.09	3	48.36	7	2.29		

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Year 6	6	89.57	NR	NR	2	98.58	NR	NR	2	67.46	NR	NR
Year 7	6	90.13	NR	NR	1	100	NR	NR	1	62.6*	NR	NR
Year 8	4	87.81	NR	NR	1	98.7	NR	NR	1	98.89	NR	NR
Year 9	2	68.94	NR	NR			NR	NR	1	85.57	NR	NR
Year 10	2	81.74	NR	NR	NA		NR	NR	NLA		NR	NR
Year 11	2	77.95	NR	NR			NR	NR	NA		NR	NR

CI: confidence interval, n: number, N: total number, NA: not applicable, NR: not reported

* 7.5 years

+ Data for single patients are not medians

Trial		Phase I/II	, Phase II, Ex	panded Access Programs ^{17,18}			
Timepoint	Pre-symptom	natic Late Infantile (N=18)	Pre-sympt	omatic Early Juvenile (N=8)	Early Symptomatic Early Juvenile (N=9)		
	n	Median* (nmol/mg/h)	n	Median* (nmol/mg/h)	n	Median (nmol/mg/h)	
Baseline	16	25.79	8	25.79	9	25.79	
Year 1	18	2028.53	8	771.56	9	169.44	
Year 2	16	934.63	7	1242.3	8	88.4	
Year 3	15	1557.14	4	1156.09	7	279.82	
Year 4	1	1352.5	3	2217.86	4	703.85	
Year 5	8	714.29	1	3234.13	3	362.85	
Year 6	5	663.29	2	1311.51	2	1264.79	
Year 7	6	963.41	1	1835.98	NR	NR	
Year 8	4	114.38	1	779.76	NR	NR	
Year 9	1	599.2	NR	NR	NR	NR	
Year 10	1	328.04	NR	NR	NR	NR	
Year 11	2	1357.47	NR	NR	NR	NR	

Table D3.7. ARSA Activity in PBMCs in Arsa-cel Treated Patients

ARSA: arylsulfatase A, n: number, N: total number, nmol/mg/h: nanomole per milligram per hour, NR: not reported, PBMC: peripheral blood mononuclear cells * Data for single patients are not medians

Table D3.8. Highest Level of Motor Function at Last Follow-up

Trial	Phase I/II, Phase II, Expanded Access Programs ¹⁸									
MLD Subtype	Late In	fantile	Early Juvenile							
Arm	Pre-symptomatic Arsa-cel	Natural History	Pre-symptomatic Arsa-cel	Early symptomatic Arsa-cel	Natural History					
N	18	27*	8	11†	21*					
Age range at last GMFC assessment or death (years)	1.6-12.1	2.7-20.4	2.1-11.0	4.6-19.1	2.8-25.3					
GMFC 0-2	17	0	7	4	4					
GMFC 3-4	0	0	0	3	3					
GMFC 5-6	1	8	0	2	11					
Deaths	0	19*	1	2	3					

GMFC: Gross Motor Function Classification, N: total number

*Natural history cohorts include an additional 5 subjects from study NCT03392987 who are siblings of patients receiving arsa-cel

⁺ Includes the two patients who died from disease progression.

Trial			Pha	ase I/II, Pl	hase II, Expanded	Access P	rograms ^{17,18}			
MLD Subtype		Late Ir	fantile				Early Juve	nile		
Arm	Pre-symptor Arsa-ce		Natural History		Pre-sympton Arsa-ce		Early Sympto Arsa-ce		Natural History	
Chronological Age, Years	Kaplan-Meier Percent	n	Kaplan-Meier Percent	n	Kaplan-Meier Percent	n	Kaplan-Meier Percent	n	Kaplan-Meier Percent	n
0	100	18	100	26	100	8	100	9	100	17
1	100	18	100	26	100	8	100	9	100	17
2	83	14	50	13	100	8	100	9	100	16
3	83	14	4	1	100	7	100	9	93	15
4	76	11	0	0	100	6	100	9	87	14
5	76	11	0	0	100	4	100	8	68	11
6	76	7	0	0	100	4	100	8	27	4
7	76	4	0	0	100	3	85	6	13	2
8	56	3	0	0	100	2	71	5	7	1
9	56	3	0	0	100	2	42	3	7	1
10	56	3	0	0	100	1	42	3	0	0
11	56	2	0	0	100	1	42	3	0	0
12	0	0	0	0	0	0	30	2	0	0
13							30	2	0	0
14	NA		NA		NA		30	1	0	0
15			NA		NA		30	1	0	0
16]						0	0	0	0

Table D3.9. Time From Birth to Confirmed Loss of Independent Ambulation

N: number, NA: not applicable

Trial			Ph	ase I/II,	Phase II, Expanded	Access Pro	ograms 17,18				
		Late Ir	fantile		Early Juvenile						
Arm	Pre-symptom Arsa-cel	atic	Natural History		Pre-symptor Arsa-ce		Early Symptomatic Arsa-cel		Natural History		
Chronological Age, years	Kaplan-Meier Percent	n	Kaplan-Meier Percent	n	Kaplan-Meier Percent	n	Kaplan-Meier Percent	n	Kaplan-Meier Percent	n	
0	100	18	100	26	100	8	100	9	100	17	
1	100	18	100	26	100	8	100	9	100	17	
2	100	17	88	23	100	8	100	9	100	16	
3	100	17	15	4	87	7	100	9	93	15	
4	100	15	4	1	87	6	100	9	93	15	
5	94	14	0	0	87	4	100	8	86	13	
6	94	9	0	0	87	4	100	8	50	7	
7	94	6	0	0	87	3	100	7	36	4	
8	94	5	0	0	87	2	100	7	27	3	
9	94	5	0	0	87	2	100	7	9	1	
10	94	5	0	0	87	1	72	5	0	0	
11	94	3	0	0	87	1	43	3	0	0	
12	94	1	0	0	0	0	43	3	0	0	
13	0	0	0	0			43	3	0	0	
14							43	2	0	0	
15			NIA		NA		43	2	0	0	
16	NA NA				21	1	0	0			
17							0	0	0	0	

N: number, NA: not applicable

Trial			Phas	se I/II, P	hase II, Expande	d Acces	s Programs 18			
		Late In	fantile				Early Juver	nile		
Arm	Pre-symptom Arsa-cel	natic	Natural Hist	ory	Pre-symptom Arsa-cel	natic	Early Symptor Arsa-cel	natic	Natural Histo	ory
Chronological Age, years	Kaplan-Meier percent	n	Kaplan-Meier percent	n	Kaplan-Meier percent	n	Kaplan-Meier percent	n	Kaplan-Meier percent	n
0	100	18	100	27	100	8	100	11	100	21
1	100	18	100	27	100	8	100	11	100	21
2	100	17	96	26	88	8	100	11	100	20
3	100	17	22	6	88	7	100	11	100	19
4	100	15	7	2	88	6	100	11	100	19
5	100	15	0	0	88	4	100	10	100	17
6	100	10	0	0	88	4	100	10	72	12
7	100	7	0	0	88	3	100	7	45	6
8	83	5	0	0	88	2	100	7	30	4
9	83	5	0	0	88	2	100	7	11	1
10	83	5	0	0	88	1	100	7	11	1
11	83	3	0	0	88	1	100	7	0	0
12	83	1	0	0	0	0	100	7	0	0
13	0	0	0	0			86	5	0	0
14							86	4	0	0
15							86	3	0	0
16					NA		58	2	0	0
17	NA		NA	NA		58	1	0	0	
18							58	1	0	0
19							58	1	0	0
20							0	0	0	0

Table D3.11. Time From Birth to GMFC Level >5 or Death (Severe Motor Impairment Free Survival)

N: number, NA: not applicable

Trial		Phase I/II, Phase II, Expanded Access Programs ¹⁷					
Arm		Pre-symptomatic EJ Arsa-cel (N=8)		Early Symptomatic EJ Arsa-cel (N=9)		EJ Natural History (N=17)	
GMFC-MLD Level	n*	Mean (SD)	n	Mean (SD)	n	Mean (SD)	
GMFC-MLD 0	51	111.9 (18.75)	28	108.1 (16.39)	0	NR	
GMFC-MLD 1	6	NR	13	98.6 (10.52)	5	54.8 (24.09)	
GMFC-MLD 2	4	NR	16	104.8 (32.76)	12	26.3 (23.13)	
GMFC-MLD 3	4	NR	4	98.0 (55.82)	0	NR	
GMFC-MLD 4	2	NR	7	106.9 (10.81)	4	30.5 (28.30)	
GMFC-MLD 5	2	NR	1	89.0 (NC)	21	2.0 (1.02)	
GMFC-MLD 6	0	NR	0	NR	26	0.8 (0.61)	

Table D3.12. Performance Standard Score/Development Quotient Performance Data by GMFC-MLD Level: Early Juvenile MLD

EJ: early juvenile, GMFC: Gross Motor Function Classification, n: number, NC: not calculable, NR: not reported, SD: standard deviation

*n = the number of patient visits contributing to the mean

	Trial			Phas	e I/II, EAFs and CUP	PS ⁶	
	Subtype			nfantile	Early Juvenile		
		Arm	Arsa-cel	Natural History	Arsa-cel	Natural History	
	T	otal N	16	19	13	12	
		n Evaluated	9	10	NR	NR	
	Year 2	Mean NCV Index	-7.6	-13.3	NR	NR	
Nerve	fear 2	Treatment Difference, (95%CI); p-value	5.8 (2.4-9.1); p=0.004		NR		
Conduction		n Evaluated	6	8	NR	NR	
Velocity (NCV)	Veer 2	Mean NCV Index	-8.3	-11.5	NR	NR	
	Year 3	Treatment Difference, (95%CI); p-value	3.2 (1.0-5.3); p=0.010		NR		
		n Evaluated	9	15	10	11	
	Veen 2	Mean Total MRI Severity Scores	2.4	15.3	9.4	17.9	
Total MRI	Year 2	Treatment Difference, (95%CI); p-value	12.9 (9.7-16.2); p<0.001		8.5 (2.3-14.7); p=0.010		
Severity Score		n Evaluated	8	9	9	12	
	Veer 2	Mean Total MRI Severity Scores	3.6	21.7	10.1	20.5	
	Year 3	Treatment Difference, (95%CI); p-value	18.1 (15.0-21.1); p<0.001		10.4 (3.8-17.0); p=0.004		

Table D3.13. Nerve Conduction Velocity and Brain Imaging Outcomes

95% CI: 95 percent confidence interval, ES: early symptomatic, MRI: magnetic resonance imaging, n: number, N: total number, NCV: nerve conduction velocity, NR: not reported, p: p-value, PS: pre-symptomatic

Table D3.14. Safety

Phase of Treatment with Arsa-cel		Busulfan Conditioning Phase	3 Months Post-Gene Therapy ¹⁷	7.5 Years Follow-Up Post-Gene Therapy ⁶	
	Ν	39	39	29	
A durante (0/)	Overall	NR	NR	29 (100)	
Adverse Events, n (%)	Grade 3/4	12 (31)	37 (98)	29 (100)	
Treatment-related	Overall	NR	NR	6 (15.38)*	
Adverse Events, n (%)	Serious	NR	NR	0	
	Overall	NR	NR	3 (7.69)*	
Death <i>,</i> n (%)	Adverse Event-related	NR	NR	1 (3.4)	
	Treatment-related	NR	NR	0	
	Febrile Neutropenia	NR	32 (82)	23 (79)	
	Stomatitis	NR	29 (74)	12 (41)	
	Mucositis/Mucosal Inflammation	NR	NR	9 (31)	
	Febrile Neutropenia	NR	8 (21)	5 (17)	
	Infections	5 (13)†	NR	5 (17)+	
	Vomiting	NR	3 (8)	4 (14)	
Busulfan-related	Enteritis	NR	NR	3 (10)	
Adverse Events (Grade	Metabolic Acidosis	NR	2 (5)	3 (10)	
≥3), n (%)	Pneumonia	NR	NR	3 (10)	
	Veno-occlusive Disease	NR	2 (5)	3 (10)	
	Atypical Hemolytic Uremic Syndrome	NR	NR	2 (7)	
	Clostridium Difficile Colitis	NR	2 (5)	2 (7)	
	Epistaxis	NR	NR	2 (7)	
	Rash Erythematous	NR	3 (8)	2 (7)	
	Gait Disturbance	NR	5 (15)	15 (52)	
	Motor Dysfunction	NR	2 (5)	9 (31)	
Post-gene Therapy	Muscle Spasticity	NR	NR	9 (31)	
Adverse Events Related	Aphasia	NR	NR	6 (21)	
to MLD progression	Ataxia	NR	2 (5)	5 (17)	
(Grade ≥3), n (%)	Seizures	NR	NR	2 (7)	
	Cognitive Disorder	NR	NR	4 (14)	
	Dysarthria	NR	NR	5 (17)	

	Dysphagia	NR	NR	4 (14)
	Anti-ARSA Antibodies	NR	NR	6 (15.38)*
Gene Therapy-related	Malignancies	NR	NR	0
Late Harms, n (%)	Insertional Oncogenesis	NR	NR	0
	Bone Marrow Abnormalities	NR	NR	NR

ARSA: arylsulfatase A, MLD: metachromatic leukodystrophy, n: number, N: total number, NR: not reported

* 7.5 year data replaced with updated safety from Phase I/II, Phase II, and Expanded Access Program population (N=39) from up to 11 years of follow-up where available

⁺ Device-related infection

D4. Ongoing Studies

Table D4.1. Ongoing Studies

Title & Trial Sponsor	Study Design & Treatment Arm	Patient Population	Primary Outcomes	Estimated Completion
OTL-200 in Patients With	Phase III, Single group	Inclusions:	- Change from baseline	03/31/2031
Late Juvenile	intervention, Open-	- Documented biochemical and molecular diagnosis of	in ARSA activity levels in	
Metachromatic	Label, Non-	MLD, based on ARSA activity below the normal range	Cerebrospinal Fluid [at	
Leukodystrophy (MLD)*	randomized Trial	and identification of two disease-causing ARSA alleles. - 0/R or R/R genotype or a genotype recognized as	24 months]	
Orchard Therapeutics	Estimated enrollment: N=6	associated with the late juvenile variant of MLD. - If pre-symptomatic:	- Change from baseline in neuronal metabolite	
<u>NCT04283227</u>	Treatment Arm: Intravenous (IV) infusion of OTL-200 gene therapy following conditioning regimen with busulfan	 If pre-symptomatic: Participant must be <17 years of age at treatment AND must have a sibling with a diagnosis of late- juvenile MLD variant based on age at disease with biochemical and molecular diagnosis. Normal cognitive function as defined by an IQ≥85 on age- appropriate cognitive scales. If the participant is <7 years: Normal motor milestones achievement, normal gross motor function according to chronological age and normal neurological examination If participant is ≥7 years: Normal gross motor function or mild gross motor function impairment, defined by a GMFC-MLD 0 or 1 Has previously undergone allogeneic HSPC gene therapy (HSPC-GT) and has evidence of residual cells of donor origin. 	ratio of N-acetyl- aspartate (NAA) to creatine (Cr) in white matter regions of the brain [at 24 months]	

Source: <u>www.ClinicalTrials.gov</u>

* This trial population is patients with late juvenile MLD, a population not in the scope of this current review.

GMFC: Gross Motor Function Classification, GT: gene therapy, HSPC: hemopoietic stem cell transplantation, IQ: intelligence quotient, MLD: metachromatic leukodystrophy, N: total number

D5. Previous Systematic Reviews and Technology Assessments

We identified two health technology assessments (HTA) of arsa-cel for the treatment of MLD previously conducted by the National Institute for Health and Care Excellence (NICE), and the HTA collaboration network of Fimea (Finland), NoMA (Norway) and TLV (Sweden) (FINOSE), both of which are summarized below.

NICE 23

NICE conducted a health technology assessment to evaluate the safety and efficacy of arsa-cel for the treatment of MLD. The organization considered evidence submitted by Orchard Therapeutics, which consisted of a clinical program involving 35 patients with up to eight years of follow-up across two clinical studies and three Expanded Access Programs. Due to ethical and practical reasons, none of the studies had a control arm and instead used data from an age and disease subtypematched study as the comparator group. The evaluation committee deemed the efficacy and safety data showed that arsa-cel provides meaningful clinical benefits in the treatment of presymptomatic LI-MLD, pre-symptomatic EJ-MLD, and early symptomatic EJ-MLD patients. The genetherapy showed evidence of preserving cognitive function, delaying time to severe motor disability, and slowing down brain demyelination and atrophy. They concluded that the safety findings in subjects treated with arsa-cel were in line with what would be expected in subjects who have undergone busulfan conditioning and hematological reconstitution. Based on these reasons, the committee believed offering a positive recommendation of arsa-cel would significantly contribute to MLD patients, their caregivers, and families.

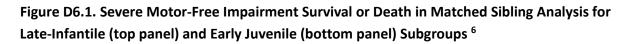
FINOSE 22

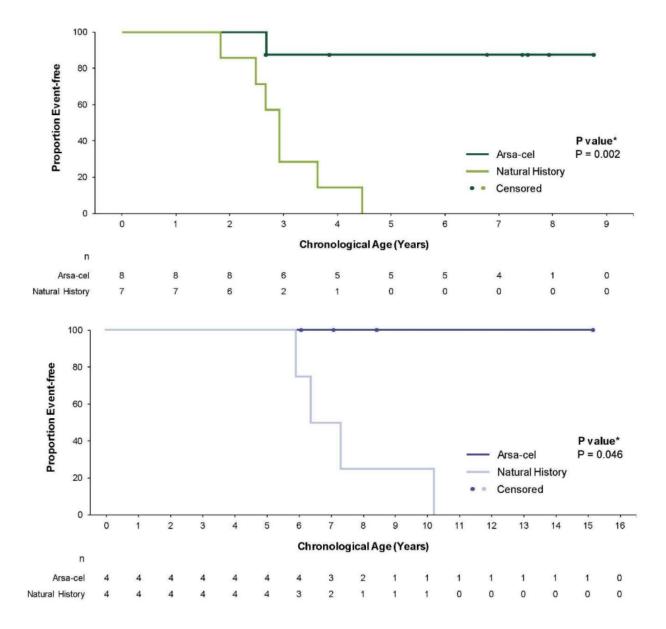
In a health technology assessment, FINOSE compared arsa-cel to best supportive care to evaluate its effectiveness in treating MLD. FINOSE assessed efficacy in a population constructed using participants from a single-arm Phase I/II clinical trial and three expanded access programs, based on submitted data from Orchard Therapeutics. FINOSE evaluated the data on two primary endpoints: improvement of GMFM score compared to the untreated population, and increase in the ARSA activity compared to the baseline at two years after treatment. The GMFM score exceeded the pre-defined improvement threshold by 10% in all patient groups. The ARSA activity in PBMC increased at levels higher than reported for healthy subjects, and at two years post-treatment there was a statistically significant increase in ARSA activity for both LI-MLD and EJ-MLD subgroups compared to baseline. However, whether the co-primary endpoint related to ARSA activity was met was uncertain because no correlation between the ARSA activity and other clinical outcomes was observed. Based on the results of their analysis, FINOSE deemed it clear that the treated patients mostly stay alive and do not develop severe symptoms of MLD that are seen in the natural course of the disease. However, FINOSE found an uncertainty regarding Orchard Therapeutics' assumption

on the comparability of the treated and untreated populations, as disease progression seemed slower in the treated population already before the treatment started. Another uncertainty, due to the short follow-up time, was that the risk of long-term adverse events had yet to be evaluated, and that common adverse events might be missed because of the very limited number of treated subjects. Along with granting market authorization for arsa-cel, FINOSE requested that Orchard Therapeutics use a registry of patients to learn more about the long-term efficacy and safety of the medicine.

D6. Heterogeneity and Subgroups

Data from the exploratory matched sibling analysis showed a similar pattern of severe motorimpairment free survival or death as the main analysis for both the LI and EJ-MLD subgroups (Figure D6.1).⁶ In both groups, arsa-cel treated patients had statistically significant greater survival than their sibling counterparts in the natural history group. Additionally, treated patients showed continued acquisition of cognitive skills as expected for their age as compared with their siblings.





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E. Long-Term Cost-Effectiveness: Supplemental Information

E1. Detailed Methods

Table E1.1. Impact Inventory

Sector	Type of Impact	Included in Th from [] Per	-	Notes on Sources (if quantified), Likely
Sector	(Add additional domains, as relevant)	Health Care Sector	Societal	Magnitude & Impact (if not)
Formal Health C	Care Sector			
Health	Longevity effects	Х	Х	
Outcomes	Health-related quality of life effects	Х	Х	
	Adverse events	Х	Х	
Medical Costs	Paid by third-party payers	Х	Х	
	Paid by patients out-of-pocket			
	Future related medical costs			
	Future unrelated medical costs			
Informal Health	Care Sector			·
Health-	Patient time costs	NA		
Related Costs	Unpaid caregiver-time costs	NA		
	Transportation costs	NA		
Non-Health Car	e Sector			·
Productivity	Labor market earnings lost	NA	Х	
	Cost of unpaid lost productivity due to illness	NA	Х	
	Cost of uncompensated household production	NA		
Consumption	Future consumption unrelated to health	NA		
Social Services	Cost of social services as part of intervention	NA		
Legal/Criminal	Number of crimes related to intervention	NA		
Justice	Cost of crimes related to intervention	NA		
Education	Impact of intervention on educational achievement of population	NA		
Housing	Cost of home improvements, remediation	NA		
Environment	Production of toxic waste pollution by intervention	NA		
Other	Other impacts (if relevant)	NA		

NA: not applicable

Adapted from Sanders et al⁵³

Description of evLY Calculations

The equal value life year (evLY) considers any extension of life at the same "weight" no matter what treatment is being evaluated or what population is being modeled. Below are the stepwise calculations used to calculate the evLY.

- 1. First, we attribute a utility of 0.851, the age- and sex-adjusted utility of the general population in the US that are considered healthy.²⁵
- 2. We calculate the evLY for each model cycle.
- Within a model cycle, if using the intervention results in additional life years versus the primary comparator, we multiply the general population utility of 0.851 with the additional life years gained (ΔLY gained) within the cycle.
- 4. The life years shared between the intervention and the comparator use the conventional utility estimate for those life years within the cycle.
- 5. The total evLY for a cycle is calculated by summing steps 3 and 4.
- 6. The evLY for the comparator arm is equivalent to the QALY for each model cycle.
- 7. The total evLYs are then calculated as the sum of evLYs across all model cycles over the time horizon.

Finally, the evLYs gained is the incremental difference in evLYs between the intervention and the comparator arm.

Target Population

The population of focus for the economic evaluation included presymptomatic LI-MLD, presymptomatic EJ-MLD, and early symptomatic EJ-MLD patients. The UC arm in the model was informed from natural history data.^{2,54,55} The baseline characteristics of arsa-cel subtypes from the clinical trials were provided by the manufacturer and were used to inform the model population (Table E1.2).

Table E1.2. Trial Baseline Population Characteristics

	Arsa-cel			
	Presymptomatic LI (n=18)	Presymptomatic EJ (n=8)	Early Symptomatic EJ (n=9)	
Mean Age at Gene Therapy/First Contact	18 months	24 months	73 months	
Female, n (%)	5 (27.78)	2 (25.00)	3 (33.33)	

EJ: early juvenile, LI: late infantile

E2. Model Inputs and Assumptions

Model Inputs

Clinical Inputs

Mean time to each health state for the UC arm based on natural history was used to inform transition probabilities (Table E2.1). Progression modifiers (Table E2.2) were used to inform transition probabilities for unstable partial responders. They were also used to inform transition probabilities for full responders and stable partial responders after the stabilization period ended.

Table E2.1. Mean time (months) to each health state

GMFC-MLD transition	LI MLD	EJ MLD
From GMFC-MLD 0 to 1	3.3	9.4
From GMFC-MLD 1 to 2	3.7	14.5
From GMFC-MLD 2 to 3	3.7	3.7
From GMFC-MLD 3 to 4	3.7	3.7
From GMFC-MLD 4 to 5	3.7	3.7
From GMFC-MLD 5 to 6	9.6	27.7
From GMFC-MLD 6 to death	57.3	57.6

GMFC-MLD: gross motor function classification - metachromatic leukodystrophy, LI: late infantile, EJ: early juvenile

Table E2.2. Progression Modifiers for Unstable Partial Responders

GMFC-MLD transition	LI MLD	EJ MLD
From GMFC-MLD 0 to 1	1.0	1.0
From GMFC-MLD 1 to 2	11.3	1.2
From GMFC-MLD 2 to 3	6.4	6.4
From GMFC-MLD 3 to 4	6.4	6.4
From GMFC-MLD 4 to 5	6.4	6.4
From GMFC-MLD 5 to 6	1.0	1.0
From GMFC-MLD 6 to death	1.0	1.0

GMFC-MLD: gross motor function classification – metachromatic leukodystrophy, LI: late infantile, EJ: early juvenile

<u>Utilities</u>

The original set of utilities that allowed for negative values are presented in Table E2.3.

		Early Juvenile			
Health State	Late Infantile	Normal Cognitive Function	Moderate Cognitive Impairment	Severe Cognitive Impairment	
GMFC 0	Age adjusted general population		0.75	0.46	
GMFC 1	0.71	0.91	0.63	0.34	
GMFC 2	0.44	0.84	0.56	0.27	
GMFC 3	-0.04	0.38	0.10	-0.11	
GMFC 4	-0.13	0.00	-0.16	-0.33	
GMFC 5	-0.20	-0.08	-0.25	-0.41	
GMFC 6	-0.27	-0.13	-0.29	-0.46	

 Table E2.3. Health State Utilities Provided by Manufacturer

GMFC-MLD: Gross Motor Function Classification in MLD

Health state utilities in the early juvenile subtypes were further categorized based on cognitive substate distributions for both natural history (Table E2.4) and arsa-cel (Table E2.5).

Cognitive Sub-State Distribution	Normal/Mild Cognitive Function	Moderately Cognitive Impairment	Severe Cognitive Impairment
GMFC-MLD 0	100%	0%	0%
GMFC-MLD 1	54%	38%	9%
GMFC-MLD 2	33%	43%	25%
GMFC-MLD 3	25%	35%	40%
GMFC-MLD 4	16%	28%	55%
GMFC-MLD 5	8%	21%	71%
GMFC-MLD 6	0%	14%	86%

Table E2.4. Cognitive Sub-State Distribution by GMFC-MLD State in Early Juvenile Natural History

GMFC-MLD: Gross Motor Function Classification in MLD

Cognitive Sub-State Distribution	Normal/Mild Cognitive Function	Moderately Cognitive Impairment	Severe Cognitive Impairment
GMFC-MLD 0	100%	0%	0%
GMFC-MLD 1	54%	38%	9%
GMFC-MLD 2	33%	43%	25%
GMFC-MLD 3	25%	35%	40%
GMFC-MLD 4	16%	28%	55%
GMFC-MLD 5	8%	21%	71%
GMFC-MLD 6	0%	14%	86%

Table E2.5. Cognitive Sub-State Distribution by GMFC-MLD State in Early Juvenile Arsa-cel

GMFC-MLD: Gross Motor Function Classification in MLD

The manufacturer provided another set of caregiver disutilities (Table E2.6) that we used as a scenario analysis. These disutilities varied by severity (i.e., GMFC-MLD health state) and started at GMFC-MLD 1. These were mapped and estimated from a different disease (late infantile neuronal ceroid lipofuscinosis type 2) that affects mobility and coordination. ⁵⁶

MLD	MLD				
Health state	Disutility				
GMFC-MLD 0	0				
GMFC-MLD 1	-0.02				
GMFC-MLD 2	-0.027				
GMFC-MLD 3	-0.0675				
GMFC-MLD 4	-0.108				
GMFC-MLD 5	-0.135				
GMFC-MLD 6	-0.189				

Administration and Monitoring Costs

Table E2.7. describes the administrative procedures, the time taken to perform these procedures, and the cost associated with them. Of note, the follow-up transplant costs refer to follow-up costs pediatric patients following autologous HSCT in the 100 days after receiving a myeloablative conditioning regimen.⁵⁷

Item	Unit Value	Quantity	Total Cost	Notes and Source
Leukapheresis (Cell Harvest)	\$83	1	\$83	CPT code 38206 to report harvesting of autologous peripheral stem cells. Source: CMS Physician Fee Schedule
Hospitalization (Conditioning)	\$3,556	5.4 (days)	\$19,203	HCUP NIS estimates for CCSR: END016, includes ICD-10 E7525 for MLD
Busulfan (Conditioning)	\$775	1	\$775	NDC: 67457-0893-08 Busulfan 60 mg/10 mL
Autologous Bone Marrow Transplant with Complication	\$2,427	18.3 (days)	\$44,421	DRG 016 ⁵⁸
Autologous Bone Marrow Transplant without Complication	\$2,760	11.6 (days)	\$32,020	DRG 017 ⁵⁸
Follow-up Autologous Transplant Costs	\$116,646		\$116,646	Autologous pediatric patients calculated by subtracting the median Index hospitalization cost from the median total 100-day cost to estimate the non-index 100-day hospitalization cost (assumed to be the follow-on costs).

Table E2.7. Procedural and Associated Costs of Arsa-cel Treatment

CPT: Current Procedural Terminology, DRG: diagnosis-related group, mg: milligram, ml: milliliter, NDC: National Drug Code, HCUP NIS: Healthcare Cost and Utilization Project National Inpatient Sample

Adverse Event Costs

Patients receiving arsa-cel experienced grade 3 AEs or higher as noted in Table E2.8. AEs were broken down by the timing of the adverse event (pre-treatment, treatment phase, post-treatment). For patients who experienced a pre-treatment or post-treatment adverse event, the associated costs were assumed to be absorbed by the hospitalization costs for conditioning and follow-up autologous treatment costs, respectively, as specified in Table E2.7. To estimate the AE costs for patients who experience an AE during the treatment phase (26%), the autologous bone marrow transplant costs with complication versus without complication were weighted by 26% versus 74%, respectively.

Timing of Adverse Event	Grade 3 or Higher	Cost and Rationale
Pre-treatment	N=12 (31%)	AE costs will be absorbed by hospitalization costs for conditioning
Treatment phase	N=10 (26%)	Autologous bone marrow transplant costs with complication vs. without complication will be weighted 26% vs. 74%
Post-treatment	N=37 (95%)	AE costs will be absorbed by follow-up post- transplant costs

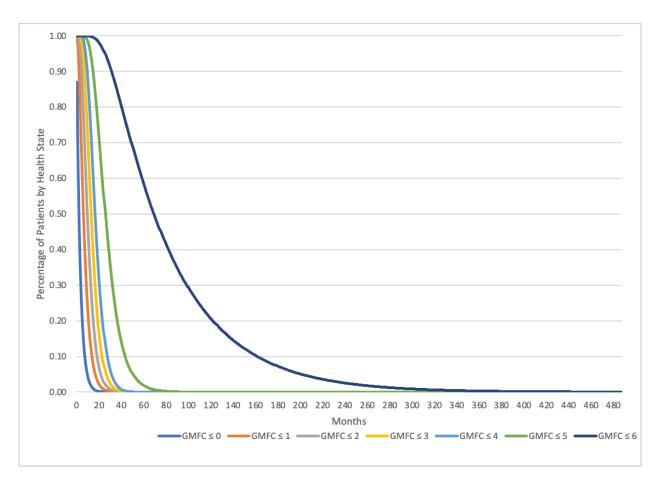
Table E2.8. Grade 3 Adverse Events Experienced with Arsa-cel

AE: adverse event, N: number

E3. Results

To illustrate the percentage of patients by health state as they progress through the lifetime model, we present the figures by treatment arm and subtype in Figures E3.1 through E3.6.





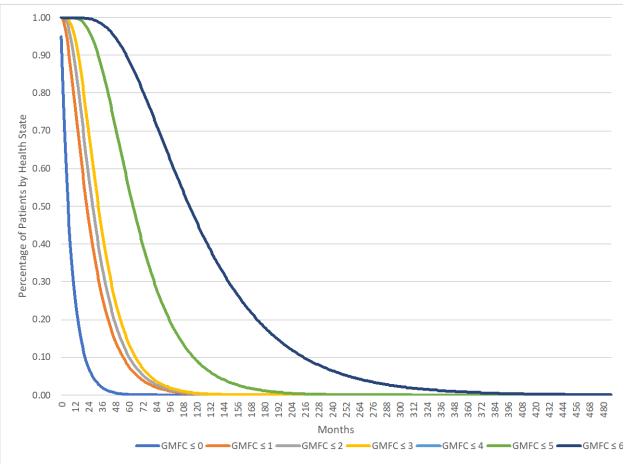


Figure E3.2 Disease Progression for Natural History, Presymptomatic EJ-MLD

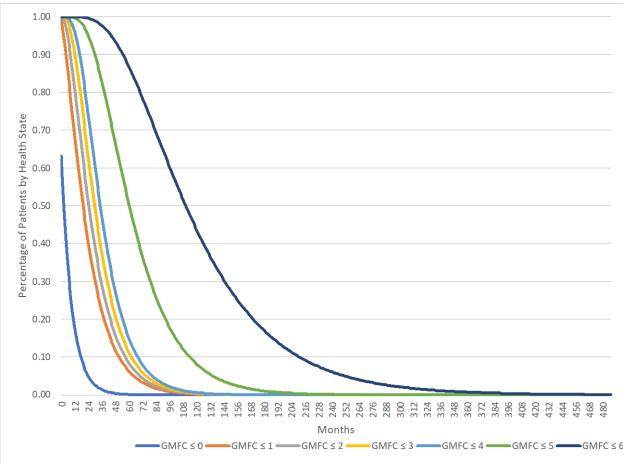


Figure E3.3 Disease Progression for Natural History, Early Symptomatic EJ-MLD

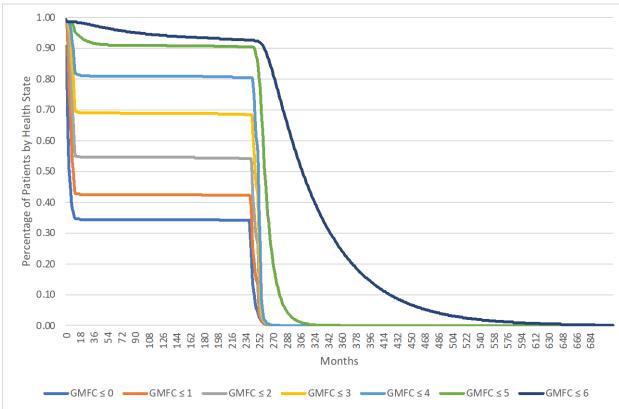


Figure E3.4 Disease Progression for arsa-cel, Presymptomatic LI-MLD

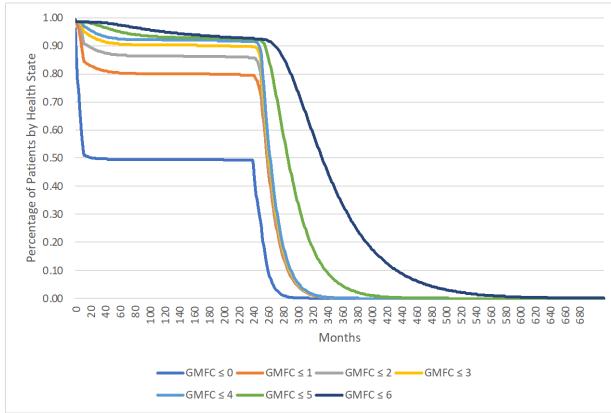


Figure E3.5 Disease Progression for arsa-cel, Presymptomatic EJ-MLD

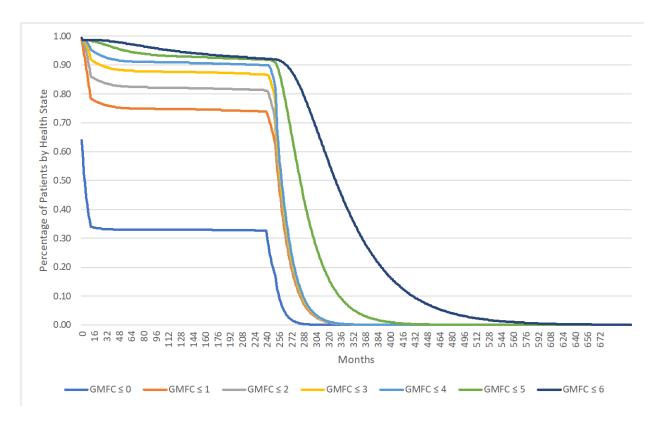


Figure E3.6 Disease Progression for arsa-cel, Early symptomatic EJ-MLD

E4. Sensitivity Analyses

To demonstrate effects of uncertainty on both costs and health outcomes, we varied input parameters using available measures of parameter uncertainty (i.e. standard errors) or reasonable ranges to evaluate changes in cost per additional QALY for arsa-cel compared to usual care. The tornado diagram (Figure E4.1) and ranges of inputs and resultant incremental cost-effectiveness ratios (Table E4.1) from the health care sector showed the most influential inputs were the placeholder price of arsa-cel, stabilization period, and the time until arsa-cel had treatment benefit in the stable partial responders. The tornado diagram from the modified societal perspective (Figure E4.2) and results (Table E4.2). Probabilistic sensitivity analyses were also performed by jointly varying all model parameters over 1000 simulations, then calculating 95% credible range estimates for each model outcome based on the results, as well as the proportion of simulations that were cost-effective at various commonly used willingness-to-pay thresholds. The results are shown in Tables E4.3 and E4.4.

Figure E4.1. Tornado Diagram from the Health Care Sector Perspective on QALY gained

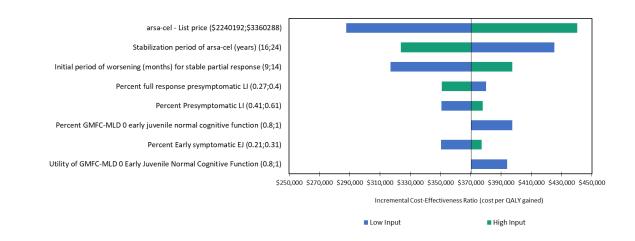


Table E4.1. Tornado Diagram Inputs and Results for arsa-cel versus Usual Care from the HealthCare Sector Perspective on QALY gained

	Lower	Upper		
	Incremental	Incremental	Lower Input*	Upper Input*
	CE Ratio	CE Ratio		
arsa-cel – list price	288,000	440,000	2,240,000	3,360,000
Stabilization period of arsa-cel (years)	324,000	425,000	16	24
Initial period of worsening (months) for stable				
partial response	317,000	397,000	9	14
Percent full response presymptomatic LI	351,000	380,000	0.27	0.40
Percent presymptomatic LI	351,000	378,000	0.41	0.61
Percent GMFC-MLD 0 early juvenile normal				
cognitive function	370,000	398,000	0.8	1
Percent presymptomatic EJ	350,000	377,000	0.21	0.31
Utility of GMFC-MLD 0 early juvenile normal				
cognitive function	370,000	394,000	0.8	1

CE: cost-effectiveness, EJ: early juvenile, LI: late infantile

*Note lower input may reflect either upper or lower ICER value depending on the direction that the input has on the ICER output.



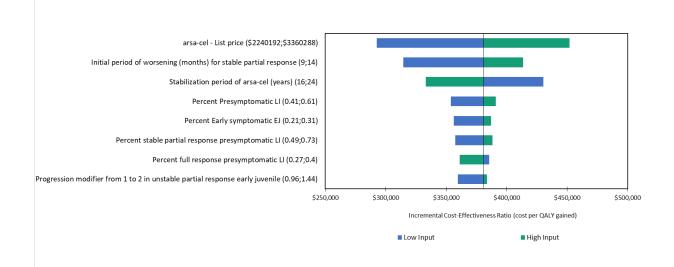


Table E4.2. Tornado Diagram Inputs and Results for arsa-cel versus Usual Care from the ModifiedSocietal Perspective on QALY gained

	Lower Incremental	Upper Incremental	Lower Input*	Upper Input*
	CE Ratio	CE Ratio		
Arsa-cel – list price	293,000	452,000	2,240,000	3,360,000
Initial period of worsening (months) for stable				
partial response	314,000	414,000	9	14
Stabilization period of arsa-cel (years)	333,000	430,000	16	24
Percent presymptomatic LI	354,000	391,000	0.41	0.61
Percent stable partial response				
presymptomatic LI	356,000	387,000	0.49	0.73
Percent early symptomatic EJ	357,000	388,000	0.21	0.31
Percent full response presymptomatic LI	360,000	383,000	0.27	0.40
Progression modifier from 1 to 2 in unstable				
partial response early juvenile	357,000	383,000	0.96	1.44

CE: cost-effectiveness, EJ: early juvenile, LI: late infantile

*Note lower input may reflect either upper or lower ICER value depending on the direction that the input has on the ICER output.

	Cost Effective at \$50,000 per QALY Gained	Cost Effective at \$100,000 per QALY Gained	Cost Effective at \$150,000 per QALY Gained	Cost Effective at \$200,000 per QALY Gained		
	Health C	are Sector Perspective	e			
Arsa-cel	0%	0%	0%	0%		
Modified Societal Perspective						
Arsa-cel	0%	0%	0%	0%		

 Table E4.3. Probabilistic Sensitivity Analysis Cost per QALY Gained Results: arsa-cel versus Usual

 Care

arsa-cel: atidarsagene autotemcel, QALY: quality-adjusted life year

Table E4.4. Probabilistic Sensitivity Analysis Cost Per evLY Gained Results: arsa-cel versus Usual Care

	Cost Effective at \$50,000 per evLY Gained	Cost Effective at \$100,000 per evLY Gained	Cost Effective at \$150,000 per evLY Gained	Cost Effective at \$200,000 per evLY Gained			
	Health (Care Sector Perspectiv	e				
Arsa-cel	0%	0%	0%	0%			
	Modified Societal Perspective						
Arsa-cel	0%	0%	0%	0.4%			

arsa-cel: atidarsagene autotemcel, evLY: equal value life year

E5. Scenario Analyses

We conducted several scenario analyses to examine uncertainty and potential variation in the findings. The scenarios are presented below and the findings are presented in Tables E5.1 and E5.2.

- 1. Undiscounted costs and outcomes
- 2. Optimistic assumption of treatment benefit (i.e. duration) of 50 years
- 3. Conservative assumption of treatment benefit (i.e. duration) of 10 years
- 4. 50/50/ shared savings in which 50% of lifetime health care cost offsets from a new treatment are assigned to the health care system instead of being assigned entirely to the new treatment
- 5. Alternate set of caregiver disutilities from Table E2.6.

	Drug Cost*	Total Cost	QALYs	evLYs	LYs
	Sc	enario 1: Undiscounted	costs and outcom	es	
		Health Care Secto	r Perspective		
Arsa-cel	\$2,800,000	\$4,897,000	12.53	19.31	24.66
Usual care	\$0	\$1,379,000	1.42	1.42	8.80
		Modified Societa	Perspective		
Arsa-cel	\$2,800,000	\$5,419,000	11.65	19.31	24.66
Usual care	\$0	\$1,720,000	0.92	0.92	8.80
	Scenario 2: (Optimistic assumption of	of treatment bene	fit (50 years)	
		Health Care Secto	r Perspective		
Arsa-cel	\$2,800,000	\$3,972,000	15.02	18.60	23.42
Usual care	\$0	\$1,104,000	1.36	1.36	7.44
		Modified Societa	Perspective		
Arsa-cel	\$2,800,000	\$4,289,000	14.38	18.60	23.42
Usual care	\$0	\$1,383,000	0.95	0.95	7.44
		-			
	Scenario 2: Co	onservative assumption	of treatment ben	efit (10 years)	
	Scenario 2: Co	onservative assumption Health Care Secto		efit (10 years)	
Arsa-cel	Scenario 2: Co	-		efit (10 years)	12.72
Arsa-cel Usual care		Health Care Secto	r Perspective		12.72 7.44
Arsa-cel Usual care	\$2,800,000	Health Care Secto \$4,104,000	r Perspective 5.92 1.36	8.97	
Usual care	\$2,800,000	Health Care Secto \$4,104,000 \$1,104,000	r Perspective 5.92 1.36	8.97	
Usual care	\$2,800,000 \$0	Health Care Secto \$4,104,000 \$1,104,000 Modified Societa	r Perspective 5.92 1.36 Perspective	8.97	7.44
Usual care Arsa-cel	\$2,800,000 \$0 \$2,800,000 \$0	Health Care Secto \$4,104,000 \$1,104,000 Modified Societa \$4,406,000	r Perspective 5.92 1.36 Perspective 5.43 0.95	8.97 1.36 8.97 0.95	7.44
Usual care Arsa-cel	\$2,800,000 \$0 \$2,800,000 \$0	Health Care Secto \$4,104,000 \$1,104,000 Modified Societa \$4,406,000 \$1,383,000	r Perspective 5.92 1.36 Perspective 5.43 0.95 d utility estimates	8.97 1.36 8.97 0.95	7.44
Usual care Arsa-cel Usual care	\$2,800,000 \$0 \$2,800,000 \$0	Health Care Secto \$4,104,000 \$1,104,000 Modified Societa \$4,406,000 \$1,383,000 Scenario 3: Uncalibrate	r Perspective 5.92 1.36 Perspective 5.43 0.95 d utility estimates	8.97 1.36 8.97 0.95	7.44
Usual care Arsa-cel	\$2,800,000 \$0 \$2,800,000 \$0	Health Care Secto \$4,104,000 \$1,104,000 Modified Societa \$4,406,000 \$1,383,000 Scenario 3: Uncalibrate Health Care Secto	r Perspective 5.92 1.36 Perspective 5.43 0.95 d utility estimates r Perspective	8.97 1.36 8.97 0.95	7.44 12.72 7.44

Table E5.1. Scenario Analysis Results (Total Outcomes)

Arsa-cel	\$2,800,000	\$4,372,000	7.42	12.50	16.80		
Usual care	\$0	\$1,383,000	-0.89	-0.89	7.44		
		Scenario 4: 50/5	50 shared savings	·	·		
		Health Care Se	ctor Perspective				
Arsa-cel	\$2,800,000	\$4,365,000	9.35	12.91	16.80		
Usual care	\$0	\$1,104,000	1.36	1.36	7.44		
		Modified Soci	etal Perspective				
Arsa-cel	\$2,800,000	\$4,674,000	8.80	12.91	16.80		
Usual care	\$0	\$1,383,000	0.95	0.95	7.44		
		Scenario 5: Alternativ	ve caregiver disutil	lities			
	Modified Societal Perspective						
Arsa-cel	\$2,800,000	\$4,372,000	8.32	12.91	16.80		
Usual care	\$0	\$1,383,000	1.34	1.34	7.44		

arsa-cel: atidarsagene autotemcel, evLY: equal value life year, LY: life year, QALY: quality-adjusted life year *Based on placeholder price

Table E5.2. Scenario Analysis Results (Incremental Cost-Effectiveness Ratios)

Scenario 1: Undiscounted Costs and Outcomes	Treatment	Comparator	Cost per QALY Gained	Cost per evLY Gained	Cost per life year Gained				
	Health Care Sector Perspective								
	Arsa-cel	Usual care	\$317,000	\$197,000	\$222,000				
	Modified Societal Perspective								
	Arsa-cel	Usual care	\$345,000	\$201,000	\$233,000				
Scenario 2:	Treatment	Comparator	Cost per QALY	Cost per evLY	Cost per life				
Optimistic			Gained	Gained	year Gained				
Assumption of									
Treatment Benefit									
		Health Care S	ector Perspective						
	Arsa-cel	Usual care	\$210,000	\$166,000	\$180,000				
		Modified Soc	ietal Perspective						
	Arsa-cel	Usual care	\$216,000	\$165,000	\$182,000				

Scenario 2:					
Conservative					
Assumption of					
Treatment Benefit					
		Health Care	Sector Perspectiv	/e	
	Arsa-cel	Usual care	\$658,000	\$394,000	\$568,000
		Modified So	cietal Perspectiv	e	
	Arsa-cel	Usual care	\$675,000	\$377,000	\$573,000
Scenario 3:					
Uncalibrated Utility					
Estimates					
		Health Care	Sector Perspectiv	/e	
	Arsa-cel	Usual care	\$350,000	\$228,000	\$316,000
		Modified So	cietal Perspectiv	e	
	Arsa-cel	Usual care	\$360,000	\$223,000	\$320,000
Scenario 4: 50/50					
Shared Savings					
		Health Care	Sector Perspectiv	/e	
	Arsa-cel	Usual care	\$408,000	\$282,000	\$349,000
		Modified So	cietal Perspectiv	e	
	Arsa-cel	Usual care	\$419,000	\$275,000	\$352,000
Scenario 5:					
Alternate Caregiver					
Disutilities					
		Modified So	cietal Perspectiv	e	
	Arsa-cel	Usual care	\$428,000	\$258,000	\$320,000

E6. Model Validation

Model validation followed standard practices in the field. We tested all mathematical functions in the model to ensure they were consistent with the report (and supplemental Appendix materials). We also conducted sensitivity analyses with null input values to ensure the model was producing findings consistent with expectations. Further, independent modelers tested the mathematical functions in the model as well as the specific inputs and corresponding outputs.

Model validation was also conducted in terms of comparisons to other model findings. We searched the literature to identify models that were similar to our analysis, with comparable populations, settings, perspective, and treatments. As part of ICER's efforts in acknowledging modeling transparency, we will share the model with the relevant manufacturer for external verification around the time of publishing the draft report for this review.

Prior Economic Models

We found one prior cost-effectiveness model for arsa-cel in MLD that the manufacturer developed and used in prior HTA submissions to FINOSE and NICE.²¹⁻²³ An analysis was conducted by the manufacturer from a US payer perspective (poster presentation), which reported an incremental QALY gain of more than 30 compared to best supportive care from the modified societal perspective.²¹ In our model for the base case from the modified societal perspective, arsa-cel resulted in 13 QALYs gained compared to usual care. There are several potential reasons for this difference. The reason that likely had the most impact was that the manufacturer assumed a stabilization period of 50 years, while we assumed 20 years. The manufacturer also used a utility set that allowed for negative values, while we used a calibrated set that did not allow for negative values. Furthermore, the manufacturer's model assumed a varying number of caregivers required by severity while we assumed one caregiver starting from GMFC MLD stage 2.

F. Potential Budget Impact: Supplemental Information

Methods

We used results from the same model employed for the cost-effectiveness analyses to estimate total potential budget impact. Potential budget impact was defined as the total differential cost of using each new therapy rather than relevant existing therapy for the treated population, calculated as differential health care costs (including drug costs) minus any offsets in these costs from averted health care events. All costs were undiscounted and estimated over one- and five-year time horizons. The five-year timeframe was of primary interest, given the potential for cost offsets to accrue over time and to allow a more realistic impact on the number of patients treated with the new therapy.

The potential budget impact analysis included the candidate populations eligible for treatment. To estimate the size of the potential candidate populations for treatment, we used inputs for the number of live births in the US per year (2021 estimate of 3,659,289)²⁹ and an incidence of 1/100,000 live births resulting in 37 individuals born with MLD in the US per year or 185 individuals over five years. The focus of this review is for patients with late infantile and early juvenile (presymptomatic and early symptomatic), which represents approximately 40-60% (74 to 111) and 35% (65) of individuals born with MLD, respectively, based on manufacturer-submitted estimates. Given that universal screening is not currently in place, it is anticipated that only a fraction of these cases will be detected. The manufacturer estimated that 32% of patients (LI: 24 to 36; EJ-PS: 21) will be detected based on a family history (i.e., children of parents who have already had an affected child), and 20% (13) of patients who are early symptomatic will be diagnosed with enough time to be eligible for treatment. Applying these sources results in estimates of 58 to 70 eligible patients in the US over five years. We used the upper end of this range, 70 patients over five years. For the purposes of this analysis, we will assume that 20% of these patients would initiate treatment in each of the five years, or 34 patients per year. It is important to note that the number of eligible patients is likely to be higher in the presence of a newborn screening program which would increase the potential budgetary impact of arsa-cel.

ICER's methods for estimating potential budget impact are described in detail elsewhere and have recently been updated.^{30,59} The intent of our revised approach to budgetary impact is to document the percentage of patients that could be treated at selected prices without crossing a budget impact threshold that is aligned with overall growth in the US economy.

Briefly, we evaluate a new drug that would take market share from one or more drugs, and calculate the blended budget impact associated with displacing use of existing therapies with the new intervention. In this analysis, we assumed that no standard of care treatments would be displaced by the entrance of arsa-cel because existing care is largely supportive. Supportive care may include non-disease modifying pharmacologic or non-pharmacologic treatment to manage symptoms.

Using this approach to estimate potential budget impact, we then compared our estimates to an updated budget impact threshold that represents a potential trigger for policy mechanisms to improve affordability, such as changes to pricing, payment, or patient eligibility. As described in ICER's methods presentation (Value Assessment Framework), this threshold is based on an underlying assumption that health care costs should not grow much faster than growth in the overall national economy. From this foundational assumption, our potential budget impact threshold is derived using an estimate of growth in US gross domestic product (GDP) +1%, the average number of new drug approvals by the FDA over the most recent two-year period, and the contribution of spending on retail and facility-based drugs to total health care spending.

For 2022-2023, therefore, the five-year annualized potential budget impact threshold that should trigger policy actions to manage access and affordability is calculated to total approximately \$777 million per year for new drugs.

Results

Table F1. illustrates the per-patient budget impact calculations in more detail, based on the placeholder price (\$2,800,240), and the prices to reach \$150,000, \$100,000, and \$50,000 per QALY for arsa-cel (\$1,040,379, \$640,915, and \$241,451, respectively).

	Average Annual Per Patient Budget Impact						
	At Placeholder Price	\$150,000/QALY	\$100,000/QALY	\$50,000/QALY			
Arsa-cel	\$1,321,400	\$517,600	\$335,000	\$152,760			

QALY: quality-adjusted life year, WAC: wholesale acquisition cost